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5th Edition 2025





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IRAN ANIMAL FEED MARKET



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Foreword



**MAJID
MOVAFEGH GHADIRLY**

AUTHOR & IFIA
CHAIRMAN OF THE BOARD

Animal Feed: A Critical Factor in Sustainable Agriculture and Livestock Farming

Animal feed plays a pivotal role in the agriculture and livestock industry. With the growing global population and environmental challenges, safe, high-quality feed production and supply have become a strategic priority. Investment in advanced research and technologies in this field can enhance productivity and strengthen food security.

The animal feed industry often remains out of the spotlight until major crises emerge. Notable

examples include:

- The emergence of novel pathogens in livestock, such as prions (causing bovine spongiform encephalopathy) (Sakudo et al., 2011)
- Contamination of milk, meat, and eggs with dioxins (Hoogenboom et al., 2010; O'Donovan et al., 2011)
- Presence of hazardous residues like melamine in dairy products and animal feed (Qin et al., 2010)

Nevertheless, the animal feed industry is a thriving global business with significant economic value. It is closely tied to the expansion of intensive livestock farming and rising demand for animal protein. Intensive livestock production necessitates advancements in breeding, nutrition, and feed formulation (Thorne, 2007). A striking example of this evolution is broiler chickens, which experience a 5000-fold increase in body weight during their 35-day rearing period.

Competition for Feed Resources and Its Consequences

Monogastric animals may require diets containing up to 60% grains to achieve optimal productivity. This highlights a direct competition between animal feed and human food resources (Weckwerth, 2011). Additionally, traditional cattle grazing has been replaced by industrial dairy farming, where cows are fed specialised diets containing up to 80% concentrates, formulated based on the global market prices of energy-rich feed ingredients.

The growing production of biofuels (bioethanol and biodiesel) has intensified this competition, leading to significant price surges in commodities like soybeans, cereals, and oilseeds (Robertson & Swinton, 2005). The socio-economic impact of this trend has sparked global debates on sustainable natural resource management and the prevention of agricultural land acquisition by powerful

economies. For instance, Europe imported over 38 million hectares of farmland in 2009–2010 (Source: United Nations, 2010; www.farmlandgrab.org).

Future Challenges and Feed Safety

Given these developments, the primary challenge for the animal feed industry is ensuring sustainable resource availability. With increasing resource constraints, animal nutritionists must balance meeting the dietary needs of high-yield livestock and maintaining feed safety and cost-efficiency.

Today, optimising animal feed requires not only the provision of essential macro- and micronutrients but also the elimination of anti-nutritional factors and microbiological/chemical contaminants. Consequently, feed safety has emerged as one of the most critical parameters influencing livestock health, productivity, and the industry's sustainability.





Iran Feed Industry Association

Overview

With the formation of livestock and poultry feed mill institutions, organizations and associations in Iran, to receive opinions on the animal feed industry, be stakeholders and meet the needs of large-scale industries (entrepreneurs), as well as managers, the status of an institution was required and therefore, a number of public and private sector entrepreneurs and managers became involved in this issue.

IFIA as the Official Member of IFIF (International Feed Industry Federation) is Iran's largest organization devoted exclusively to making laws and legislations as well as defending the legal interests of the animal feed industry and the suppliers.

IFIA also is the recognized leader for international companies and provincial associations, and 650 members which include domestic parties, such as livestock feed and additive feed manufacturers, integrators, pharmaceutical companies, ingredient suppliers, equipment manufacturers and companies which supply other products, services and suppliers for feed manufacturers. The feed industry plays a significant role in providing feed safety, nutrition and the environment, as well as healthy, wholesome meat, milk, fish and eggs. More than 80% of the commercial feed in Iran is manufactured by IFIA members. Besides, setting the foundation to interact with domestic institutions, universities, colleges, there is also relations with international entities such as IFIF (International Feed Industry Federation), FAO, as well as some Chinese, Indian and European institutions.

History

Iran's feed industry was established 60 years ago, simultaneously with the industrialization of animal husbandry. Nowadays, despite the high depreciation, 3 generations of technology have been integrated into feed mills.

In 2002, the number of animal feed mills was at 300 with the capacity of about 8 million tons production annually, while the number of mills reached 645 with a production capacity of 20 million tons after 15 years. Over time, a significant number of feed mills were established with a production capacity of over 30,000 tons, due to the high efficiency two working shifts become the norm. Moreover, unlike the old units, the new ones were active at higher or almost actual capacity.

Also, the technology utilized was completely up to date with GMP certifications and Iranian authority's new

standards. Most animal farms prefer to purchase their feed requirements from the newly established mills.

Mission

- Organize livestock and poultry feed industries with faster coordination, consistency in the activities of the industry.
- Enhance bargaining power in the domestic and international markets.
- To improve product quality, with the aim of improving civil and guild management.
- To pave the way for further exploitation of investment for suitable production of the required merchandise.
- Apply and transfer stakeholder scientific and practical experience to update achievements of the legal and developmental goals.
- Organize all affairs relating to animal feed production.
- Receive data relating to supply and demand, prices and consumption markets, sent to members.
- Participate in decision-making and determine production of relevant goods and services.
- Forge relationships and communication with state banks and credit institutions as well as national and international monetary organizations, as per regulations, aimed at facilitating and expanding financial services according to IRI regulations.
- Create a database for areas related to the goals of the association to provide data via a network, in addition to publication of books, magazines, journals, special-interest and exchange of relevant information;

Goals & Plans

- Develop and strengthen the contribution of animal feed industry to the national economy.
- Strengthen the role of animal feed industry in terms of employment and national income.
- Efforts to promote social knowledge, regarding the role of animal feed industry on inclusive development.
- Attempts to promote leadership and management knowledge and skills for industrial and semi-industrial feed mills.
- Attempts to optimize use of resources and environmental protection.
- Participate with government agencies to create a favorable environment, unity and solidarity among activists in the field of development.

- Increase bargaining power in the domestic and international markets.
- Apply and transfer stakeholders scientific and practical experience to update the achievement of the legal developmental goals.

Beliefs & Core Values

Core values are basic beliefs, traits and behavioral norms that would motivate criteria decision making of the organizational culture and all members and stakeholders are expected to commit the implementations and executives and signify the necessary commitment in practice. The beliefs include:

- Accountability
- Commitment
- Cooperation and empathy
- Independence in providing comments
- Respect other's opinions and attempts to reach consensus
- Respect the national and social interests

Vision

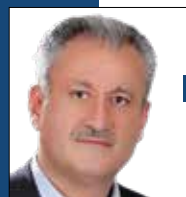
- Transform the association into an information resource and the decision-makers in the field of animal feed industry, so that the relevant industrial policies would not be applied except the participation and presence of the Association.
- The vision will be realized by focusing on the following strategic issues:
 - Turn to a stable organization having an optimal financing system
 - Establishing and maintaining relationships, collaboration and effective partnerships at home and abroad
 - Creation of a think-tank and expert industrial /economical professionals
 - Lead in creating and developing standards of corporate governance, social responsibility and business ethics Extend recruitment and increasing members circle.

IFIA Members of the Board of Directors



Majid Movafegh Ghadirly

Chairman
Director Manager of Iran Feed,
Drug and Additive Joint-Stock
Company



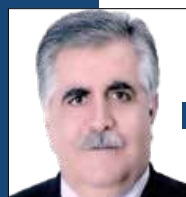
Reza Savari

Vice chairman
Director Manager of Keyvan
Morgh Partalai Mahabad
Company



Ahmad Salahshoor

Member and Treasurer
Director Manager of Gohar Daneh
Shargh Company



Seyyed Ali Kheirie

Member
Director Manager of Setare Kian
Birjand Company



Foroud Yadollahi

Member and Secretary
Director Manager of
Fara Daneh Company



Iran Feed, Drug & Additive Joint-Stock Company

Overview

In 1998, a group of highly reputed and renowned pioneers established Iran Feed, Drug & Additive Joint-stock company to create one of the most comprehensive companies in the field of animal feed industry. The organization under the Ministry of Agricultural Jihad support and a number of highly reputed entrepreneurs and industry owners and with more than half a century experience, managed to plan and implement strategies in order to improve the Feed industry in Iran. Iran Feed, Drug and Additive Joint-Stock Company (IFDAC) was established with the aim to be one of the most comprehensive and consolidated commercial-trade organizations to improve feed production in a high quality and quantity. Having more than 164 affiliated feed mills as the members, now the company supplies about two third of the total feed production in Iran. Appropriate geographical distribution of members, warehousing high capacity, well-equipped laboratories, remarkable technological capabilities, considerable turnover and active education and research department, enable the company to cope with its duties perfectly.

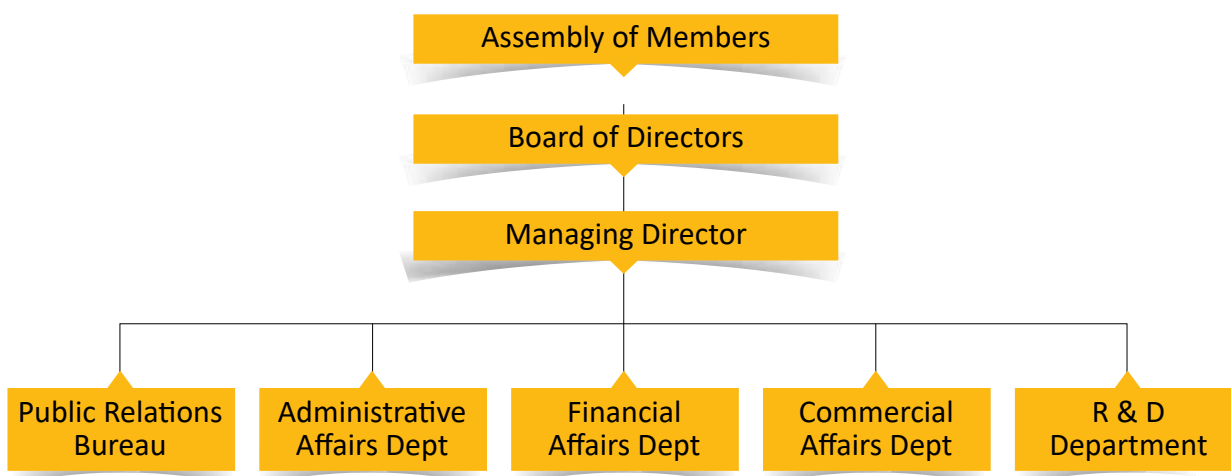
The organization chart is illustrated below:

Mission

Participation in economic development by strengthening the promotion and expansion of animal feed, and provide an environment with effective and constructive role in the recovery and improvement of business environment and individuals' quality of life for the industrial companies, scientific centers, organizations and professional companies in the city centers of provinces.

Vision

- Transforming the company into a database in the field of animal feed industry, so that the relevant industrial policies are not implemented without the participation and presence of the Joint-stock company.
- The vision would be more touchable by focusing on the following strategic issues:
- Becoming a stable organization having optimal financial system.
- Establishing and remaining in the relationships, with collaborations and effective partnerships nationally and internationally.
- Creation of a think-tank and expert industrial / economic



professionals.

- Becoming a leader in creating and developing standards of corporate governance, social responsibility and business ethics.
- Very broad recruitment and increasing the circle members.

Strategy

At the moment, with support and assistance of the private sector and valuable strategies of Ministry of Agriculture-Jihad, the organization has the possibility to become a member of related professional and specific associations. The management tries to expedite and facilitate the industry's activities by following up important issues with the authorities. Some of the activities implemented by the organization include possibilities of offering low interest loans, lowering custom tariffs, facilitating export, and controlling strategies of quality.

Already, the R&D center of the organization tries to increase the quality and lower the production cost of animal feed by accessing or importing new raw material technology.

In the other words, a high amount of investment has been made to cooperate with R&D sections, and organizations in Europe, Asia and India, which the Pro-biotic animal feed production is one of the major implemented strategies.

Main Duties

- Dealing with the trade affairs through contact with the relevant state organizations.
- Providing the members with the raw material and feedstuff.
- Marketing and exporting members' products.
- Supplying the members with technical services in order to improve the sufficiency and profitability.
- Conducting some projects to enhance quality assurance of products and productivity.

- Holding seminars, workshops and short-term training courses for expert and staff members.

- Offering technical consultation on nutrition and feed to the members as well as animal farmers.

- In fact, the company makes efforts to facilitate the activities in feed industry through making suggestions to official organization, taking the relevant steps such as offering bank credits with low interest rate, lowering tariffs rate, providing export credits, lowering taxation rate, ensuring the products for quality assurance, promoting the distribution system of feedstuff.

Significant Enterprises

- Member of specialized committees in Ministry of Agricultural Jihad

- Member of livestock, poultry and aquatic Feed Codex Committee in Iran

- Member of Feed Committee of Iranian Institute of Standard and Industrial Research

Cooperation with some domestic and international educational institutions by signing up MOUs

- Holding some domestic, regional and international workshop, short-term training courses in feed technology. Attendance in some regional and international, exhibition to present Iranian capability of feed industry. Having cooperation with domestic and international research institutions to apply the outcome of the researches in the plants.

Offering technical services and consultation to the members as well as livestock, poultry and aquatic farmers.

Suppling proposals to officials and policy makers concerning feed manufacture to improve the situation in the industry.

Establishing a Wide Area Network (WAN) in the specialized field to join the members.

IFDAC Members of the Board



Reza Savari

Chairman of IFDAC

Managing Director of
Keyvan Morgh Partalai
Mahabad Company



**Majid
Movafegh Ghadirly**

**Managing Director
of IFDAC**

Chairman of *Daneh Sazan*
Simorgh Company



Mohamadreza Khabiri

Member of IFDAC

Managing Director
of *Javaneh Khorasan*
Company



Gholam Reza Nosrt

Member of IFDAC

Managing Director of
Hashtgerd Supplement
Company



**Mohammad Reza
Hesamian**

Member of IFDAC

Managing Director of
Kabileh Shahreza Company







Overview

The Islamic Republic of Iran is a country in the Middle East (West Asia), which has borders with Armenia, Azerbaijan, and Turkmenistan in North, Afghanistan and Pakistan in East, Iraq in West and Turkey in Northwest, and in the South bordered by the Persian Gulf and Oman Sea. Iran is divided into five regions with 31 provinces (Ostān); the provinces are divided into counties (Shahrestān) and subdivided into districts (Bakhsh) and villages (Dehestān), each governed by an appointed governor-general (Ostāndār).

Table1-1: General Information

Official Name	Islamic Republic of Iran
Capital	Tehran
Largest city	Tehran
Official language	Persian
Government	Islamic republic
Area Total	1,648,195 km2 (18th)- Water: (%) 0.7
Population	86.3 mn, 2023 census, (17th)
Currency Rial	(IRR)
Time zone	IRST (UTC+3:30)- Summer (DST) Iran Daylight Time (IRDT) (UTC+4:30)
Drive	On the right
Internet TLD	.ir
Calling code	+98



Population

According to the latest census, Iran's total population is 86.3 million, of which 42.7 and 43.5 million were male and female. Also 74% and 26% were urban and rural, respectively, in the year ending October 2024. The population growth had a downward trend, reaching from 2.46% during the 1986- 1991 period, to 1.2% in the year ending Oct. 2024.

Figure 1-1: Gender Ratio in the Year ending Mar. 2025- %

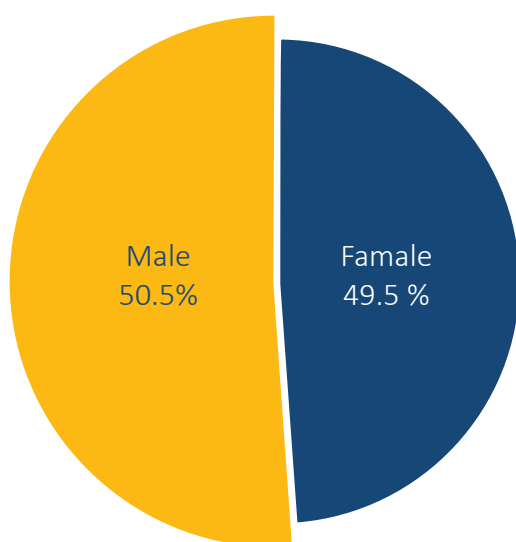
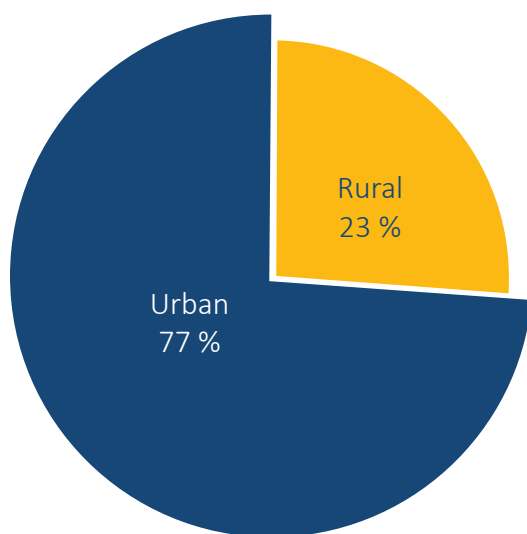


Figure 1-2: Residence Status in the Year ending Mar. 2025 - %



Source: Statistical Center of Iran





GDP & Economic Growth

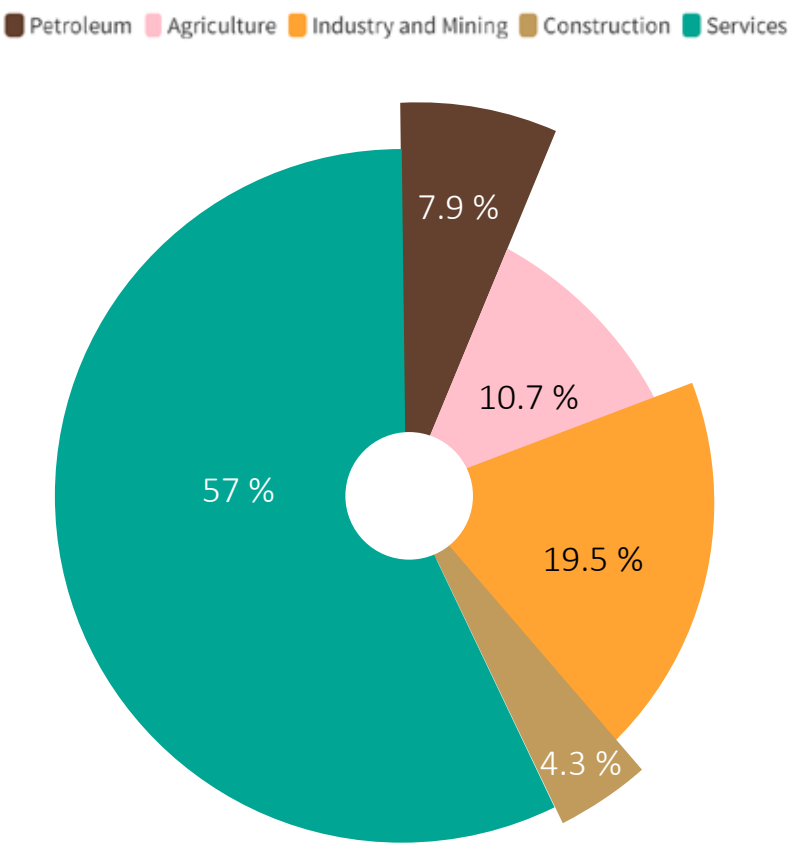
According to the IR Central Bank, the GDP amounted to 413.5 bn dollars in 2022 with growth rate of 3.8%.

Table 1-2: GDP & Economic Growth 2018-2023

	2018	2019	2020	2021	2022	2023
GDP; Current Price (bn USD)	329.7	283.65	239.7	359.1	413.5	401.5
Economic Growth (%)	-32	-13	-15	50	15	-3

Source: World Bank

Figure 1-3: GDP Composition 2023 - %



Source: Central Bank of Iran



Inflation

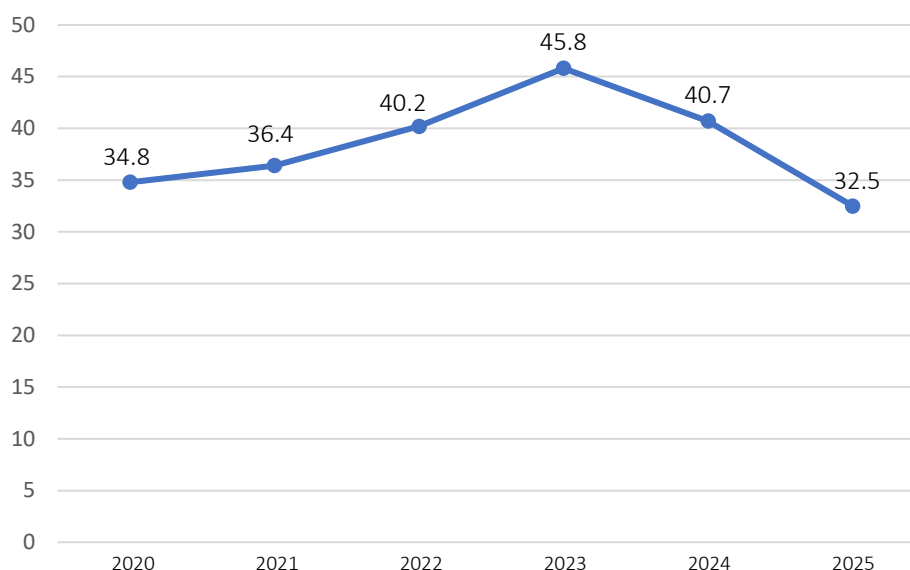
Currently, production costs are increasing and aggregate demand is among the main determinants of inflation. According to the Statistical Center of Iran the average inflation rate reached 32.5% the year ending March 2025.

Table 1-3: Inflation - %

YEAR END- ING MAR. 2020	YEAR END- INGMAR. 2021	YEAR END- ING MAR. 2022	YEAR END- INGMAR. 2023	YEAR END- ING MAR. 2024	YEAR END- ING MAR. 2025
34.8	36.4	40.2	45.8	40.7	32.5

Source: Statistical Center of Iran

Figure 1-4: Inflation rate, 2017-22



Source: Statistical Center of Iran

Employment

In the year ending March 2025, Iran's working population was approximately 26.35 million, of which the employed and unemployed accounted for 24.9 and 2 million, respectively. The unemployment rate was 7.8% in the year ending March 2025.

Table 1-4: Comparison between Employment & Unemployment -Person (2023-2025)

	YEAR END- ING MAR. 2023	YEAR END- ING MAR.2024	YEAR END- ING MAR.2025	CHANGES	
				AMOUNT	%
WORKING POPULATION (M)	25.5	26.6	26.3	0.3	-1.1
EMPLOYED POPULATION (M)	23.5	24.5	24.2	0.3	-1.2
UNEMPLOYED POPULATION (M)	2	2.1	2	- 0.1	- 4.8
UNEMPLOYMENT RATE (%)	9.2	8.1	7.8	- 0.3	- 8
ECONOMIC PARTICIPATION RATE (%)	40.9	41	40.01	-1	-2.4

Source: Statistical Center of Iran

Gini Index

The income distribution indicates the Gini coefficient decreased in urban and rural households to 0.398 in the year ending March 2023, from 2022. The status of the class distinction has been improving more than the previous years.

Table 1-5: Gini Index

	Year ending Mar. 2019	Year end- ing Mar. 2020	Year ending Mar. 2021	Year ending Mar. 2022	Year end- ing Mar. 2023
Total Gini	0.39	0.4	0.39	0.387	0.398
Urban Gini Coefficient	0.38	0.38	0.37	0.369	0.382
Rural Gini Coefficient	0.35	0.35	0.36	0.364	0.358

Source: Statistical Center of Iran

Foreign Trade

The non-oil export amounted to 122 million tons, 53 bn USD in the year ending March 2022 which grew by 0.15% and 9.7% in volume and value. The import volume reached 37 million tons and 59.6 bn USD, which grew by 10.8% and 12.5% in volume and value, compared to the same period in the previous year.

Table 1-6: Non-Oil Export & Import - Mln tons/ bn USD (2023-2025)

	Year ending Mar. 2023		Year ending Mar. 2024		Year ending Mar. 2025	
	Value	Volume	Value	Volume	Value	Volume
Export	53	122	49.4	136	25.7	70.3
Import	59.5	37	66	39	32.5	18
Trade Balance	-6.5 bn USD		-16.6 bn USD		- 6.8 bn USD	

Source: Tehran Chamber of Commrce

Exchange Rate

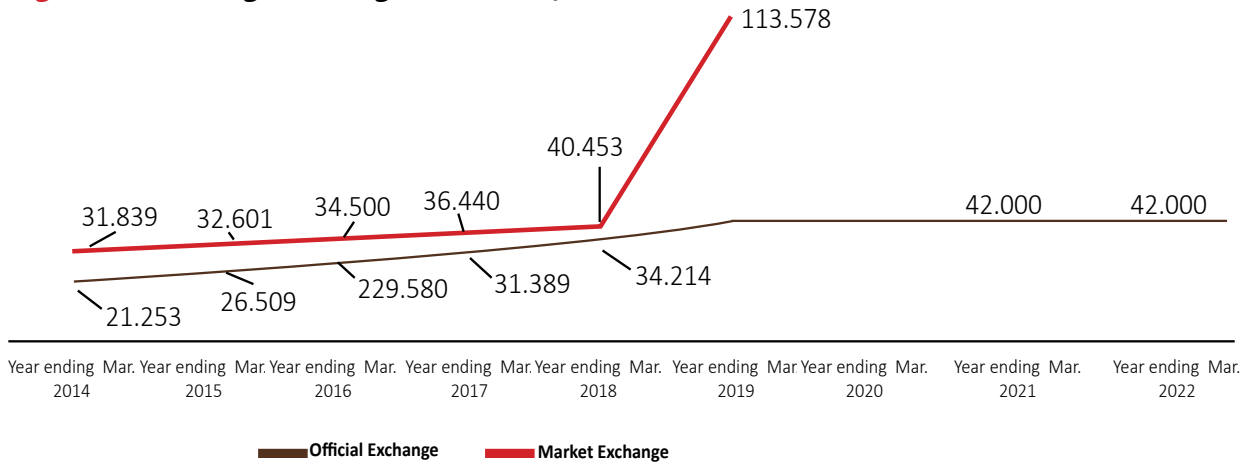
The official rate of the Central Bank and the market rose by 22.76% and 180.76%, while the exchange rate gap was 71,578 IRR, in the year ending March 2019.

Table 1-7: Average Exchange Rate - USD/IRR

	Year ending Mar. 2021	Year ending Mar. 2022	Year ending Mar. 2023	Year ending Mar. 2024	Year ending Mar. 2025
Official CBI Rate	42,000	42,000	42,000	42,000	42,000
Market Rate	-	-	-	-	-

Source: CBI

Figure 1-5: Average Exchange Rate - USD/IRR



Source: CBI

Stock Exchange Index

Table 1-8: Iran TEDPIX Stock Market Index - USD/IRR

	Year ending Mar. 2017	Year ending Mar. 2018	Year ending Mar. 2019	Year ending Mar. 2020	Year ending Mar. 2021
TEDPIX	77,230	96,290	178,659	130,000	129,000
Industry Index	66,100	86,082	161,031	-	-
Top 50 Index	3,035	4,036	7,668	-	-





Incentives

Features & Advantages of Foreign Investment

- Unrestricted volume and percentage on foreign investment participation of Iranian company registration possibility with 100% foreign capital.
- Transfer of capital, dividend and the profits gained in the form of currency or goods.
- Equal behavior with both foreign and domestic investors.
- Investment possibility for foreign natural and legal persons and Iranians residing abroad.
- Investment possibility in all areas permitted for the private sector.
- Providing protection for all foreign investment plans.
- Approving foreign capital in a short and fast process.
- Issuance of a 3-year residence visa for investors, managers, foreign experts and their firstdegree relatives.

Risks Covered by FIPPA

- Expropriation and nationalization.
- Unlimited transfer of principal and dividend.
- Guarantee of purchasing goods and services produced in foreign investment projects with BOT method via monopsony

Customs Incentives

- Exemption of Customs duties production line machineries and equipment provided that being new and not being made domestically.
- Raw material used for export commodities production.
- All production line machineries and raw materials in free zones.
- Components imported by manufacturing units for producing domestic goods are exempted from 20% customs duties, provided that they have not been made in Iran and recognized by Ministry of Industries, Mine and Trade.
- Knowledge-based companies and institutions are exempted from commercial taxes, customs and export duties.



Tax Incentives

- Taxable incomes of knowledge-based institutions resulted from the contracts, research and development activities, commercialization and knowledge-based services are exempted from taxes for 20-year.
- Companies with more than 50 employees: in case of increasing the employment volume up to 50% in comparison to the last year, will enjoy one added year exemption.
- If foreign companies with the capacity of domestic production units start business with authentic brands and export at least 20% of total production, can benefit 50% of tax exemption.

Table 2-1: Fixed Corporation Income Tax at a Flat Rate of 25%

Activity	Level	Duration
Industry & Mine	80%	4 Years
Industry & Mine in Less Developed Areas	100%	20 Years
Agriculture	100%	Perpetual
Tourism	50%	Perpetual
Export of Services & Non-oil Goods	100%	During 6 th development
Salary in Less Developed Area	50%	Perpetual
Profit used to Development of Existing Unites or Setting up New Units	50%	Perpetual

Source: Ministry of Industry, Mine & Trade

Table 2-2: Income Tax with rate of 0%

Duration	Economic Sector
5 Years	Industry, mine & services (Hospital & Hotels)
7 Years	Industry, mine & services (Hospital & Hotels) years in industrial parks and economic especial zones
10 Years	Industry, mine & services (Hospital & Hotels) years in less developed areas
13 Years	Industry, mining & services (Hospital & Hotels) in less developed areas located at industrial parks and economic especial zones

Source: Ministry of Industry, Mine & Trade

Other Taxes

Total taxable income <= registered capital 50% of income is tax free

Less Developed Areas

Total taxable income capital $\leq$ double of registered capital 100% of income is tax free.
In case of each 5% foreign investment, 10% will be added to the 2 incentives, maximum up to 50%.



Regional Incentives

Investment Incentive in Special Economic Zones

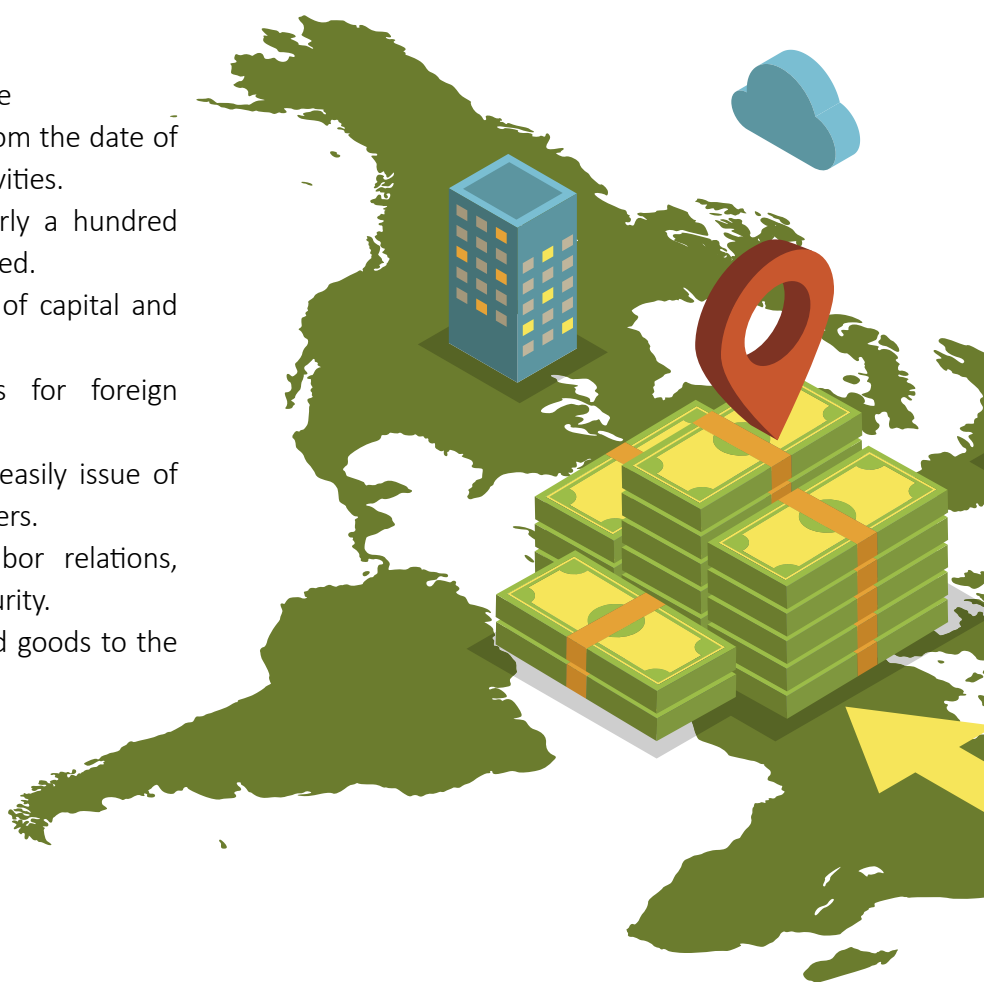


- Import from economic zone for domestic consumption would be subordinate to export and import regulations, while export from the areas will be carried out without any formalities.
- Import from abroad, free zones, or industrial areas would be carried out with minimal customs formalities and domestic transit are performed in accordance with the relevant Regulations.
- Goods imported from abroad, industrial areas or other commercial zones could be exported with no formalities.
- Management of the region is allowed to assign the region to qualified natural or legal persons after classification and valuation.
- Owners of goods imported to the region could send all or part of their goods for temporary entry in to the country after doing customs clearance regulations.
- If the processing of imported goods were to some extent that changes the goods tariff, the commercial benefit rate of the goods would be calculated equal the commercial benefit of raw material and spare parts.
- Importers of goods are allowed to hand over to others part or all of their products against warehouse receipt to be issued by the district administration, in this case the breakdown warehouse receipt holder would be the owner.
- The management of each district is authorized to issue certificated of origin for goods per applicant out of the area with the approval of the customs.
- All the goods imported to the region for the required production or services are exempted from the general import-export laws. Import of goods to other parts of Iran will be subordinated to export and import regulations.
- Percentage of goods produced in the zone, based on paragraph (d) of article (25) in the law of the second economic, social and cultural development plan of the Islamic republic of Iran imported to the country, the proportion of total value added and domestic parts and material used in the total price of the commodity production is allowed without any limitation and in addition to not having to order and open letter of credit.
- Goods manufactured in special economic zones, as well as raw material and imported CKD parts into the country is not subject to price regulation due to unutilized resources and allocated currency.

Incentive & Advantages for Investment in Trade Industrial Free Zones

The list of the special economic zones of the Islamic Republic of Iran are as follows:

- Salafchegan special economic zone
- Shiraz special economic zone
- Assaluye special economic zone
- Arge Jadid special economic zone
- Payam Airport special economic zone
- Persian Gulf special economic zone
- Lorestan special economic zone
- Amirabad port special economic zone
- Bushehr Port special economic zone
- Shahid Rajaei Port special economic zone
- Sarakhs special economic zone
- Sirjan special economic zone
- Yazd special economic zone
- Bushehr special economic zone
- Tax exemption for 20 years from the date of operation for all economic activities.
- Foreign investment and nearly a hundred percent of the amount invested.
- Exemption of entry and exit of capital and profits.
- Protection and guarantees for foreign investments.
- Abolition of entry visas and easily issue of residence permits for foreigners.
- Facilitated regulation on labor relations, employment and social security.
- Transfer of part manufactured goods to the mainland without paying customs duties.
- Elimination of pay customs duties on import from outside to the region and vice versa.
- Employed trained and skilled work force in all different skill levels and professions.
- Utilization of raw materials, oil and gas as feedstock and fuel for all industrial activities.



Other Incentives

The list of the Trade-Industrial Free Zones of the Islamic Republic of Iran are as follows:

- Qeshm Trade-Industrial Free Zone
- Chabahar Trade-Industrial Free Zone
- Aras Trade-Industrial Free Zone
- Anzali Trade-Industrial Free Zone
- Arvand Trade-Industrial Free Zone
- Kish Trade-Industrial Free Zone
- Maku Trade-Industrial Free Zone
- Take advantage from local currency facilities of the National Development Fund.
- The partnership possibility of development organizations (Iran Industrial Development and Renovation Organization, Iranian Mines and Mining Industries Development and Renovation Organization) in implementation of investment projects in less developed regions.
- The possibility of establishing new industries in estates industries areas with restrictions of

the establishment of industries (120 kilometers distance from Tehran and 50 km and 30 km distance from the centers of some provinces).

- Government's guarantee for foreign investment while political risks emerges.

- Foreign investments have benefited from all rights, protections and similar facilities to local investors.

- Guarantee importation and exportation of original interest and installment of investors' financial facilities.

- Exemption of export commodities produced by financial corporation with participation of foreign investors.

- Possibility of temporary importation without customs duties payment for export commodity processing.

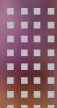
- Awards and export subsidies (participating costs in fairs and marketing).

- Export commodities exemption from paying all type of duties.

- Possibility of foreign investment for private sector activity in all permitted areas in Iran. No restrictions in investment volume and the percentage of partnership.

- Free import of machinery and raw material from free industrial trade zones and special economic zones (except passenger cars and recreational boats).









Overview

Developing and strengthening the agricultural sector is crucial to fostering economic foundations in developing countries. Stability and continuous growth in the agricultural sector are essential to social stability and economic growth since the mentioned sector is important to supply food and raw materials for industries, employment, and income. The agricultural sector is significant in terms of providing skills in the rural societies, because of the important role played at providing job opportunities, income and local & national security. The growth of the agricultural sector facilitates the development process through sustainability, transitions and resources of the other economic sectors. Moreover, the economic growth of agricultural sector plays an important role in decreasing poverty. Hence, regarding the promotion of utilization and efficiency levels, agricultural development is critical to achieve economic growth. Agriculture is the 2nd largest economic sector after Services in Iran. Almost one-third of land is arable and fundamental from the aspects of economy, food security, production, employment, export, protection, utilization of natural sources, research and technology development as well as public participation. Agricultural growth directly affects economic growth which holds about 11% of GDP(2022), 14.4% of non-oil exports, 17.7% of total employment and over 80% of the domestic supplied food. The cultivated area of crops is 12.6 million hectares and hold first to tenth place in world ranking by cultivation of 20 horticultural products and 7 crops which provides food for the Persian Gulf neighboring countries besides the local food supply and has 47% of arable lands and 10% of the total area of Iran. Horticultural and cultivated lands cover about 2.85 million hectares and 11 million hectares from the total arable lands, respectively, 52% and 48% of which belongs to irrigation and dry land farming. The average growth rate of value added of the agricultural sector was 3.7% during the year 2022.



Crops

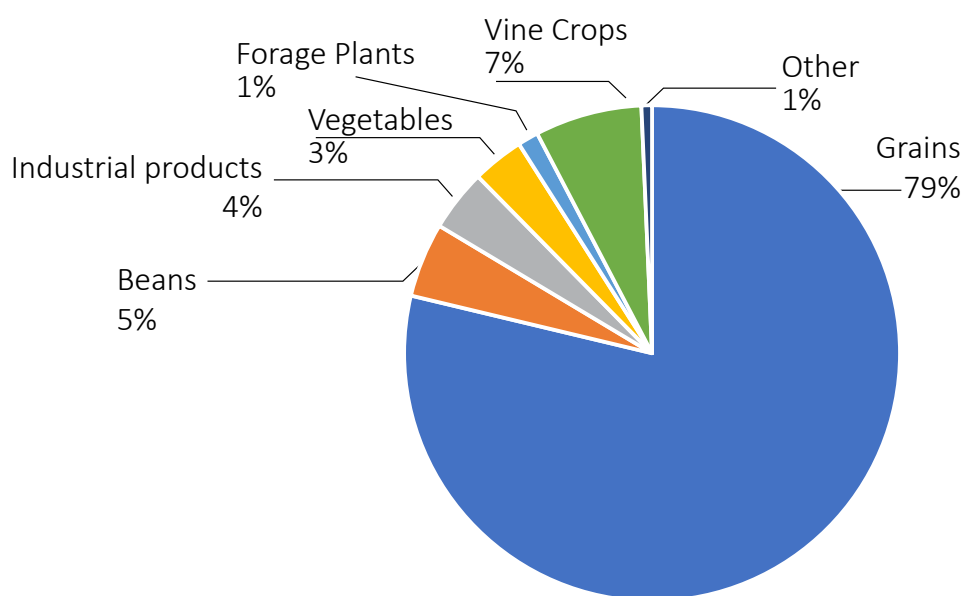
The cultivated land is about 12.9 million hectares including grain, beans, industrial products, vegetables, cucurbits and forage plants. About 60% and 40% of the total land area is allocated to agricultural irrigation and dry land farming, respectively. In addition, crops forming the total cultivated land include about 10.2 million hectares grain (79%), 629,000 hectares bean (5%), 552,000 hectares industrial products (4%), 436,000 hectares vegetables (3%), 175000 hectares forage plants (1%), 904,479 hectares vine crops (7%) and 89,148 hectares other (1%).

Table 3-1: The level of harvest and the amount of production of crops by product group (2023)

	Area (hectares)	Volume (tons)
Grains	10,203,248	24,741,143
Beans	628,893	564,990
Industrial products	521,856	14,875,400
Vegetables	436,213	17,293,509
Forage Plants	175,062	4,853,933
Vine Crops	904,479	21,296,880
Other	89,148	163,247

Source: Ministry of Agricultural Jihad

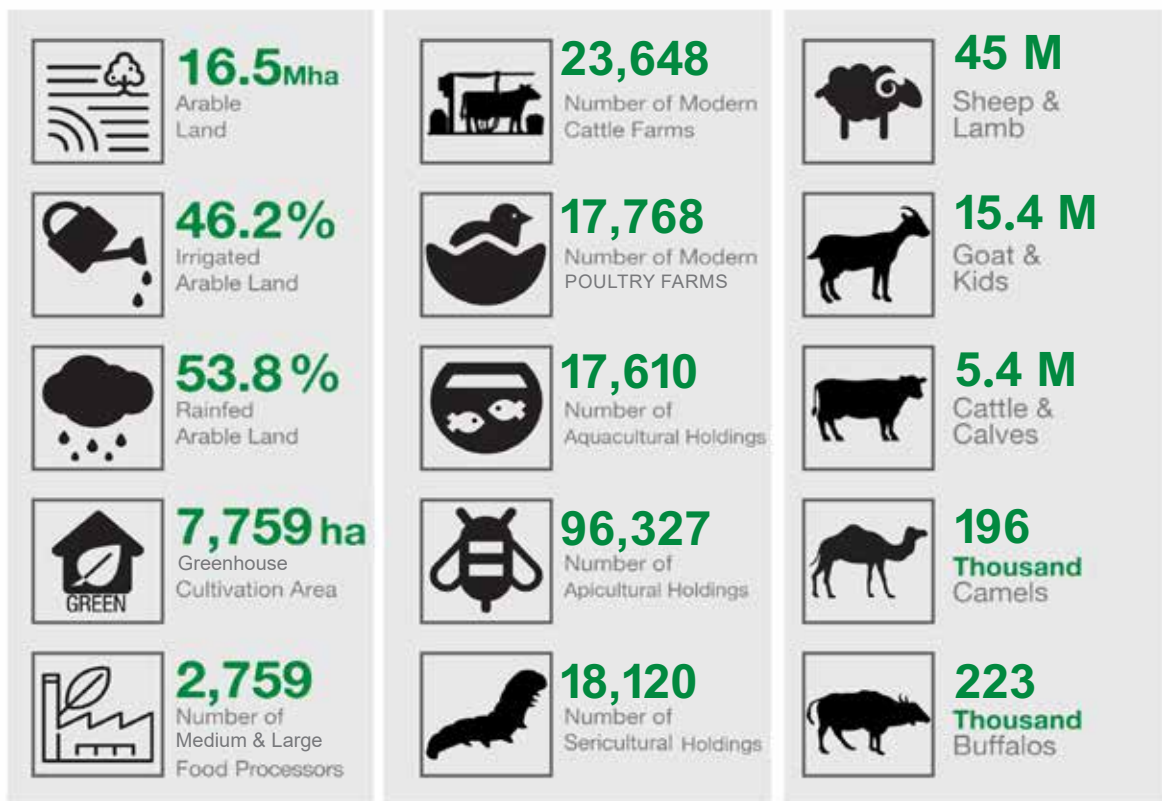
Figure 3-1: Land Under Cultivation - % (2023)



Overview *Major Agriculture Products*

2015 - Census 2023

2023

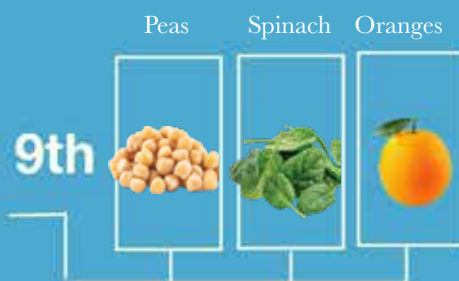
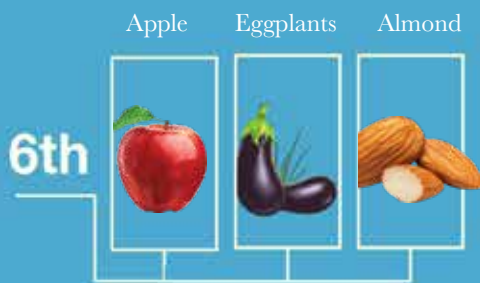
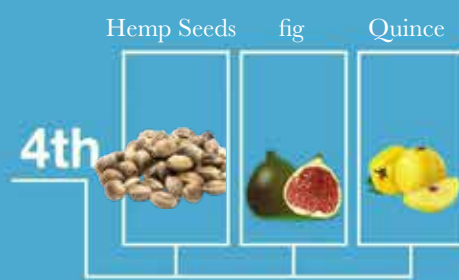
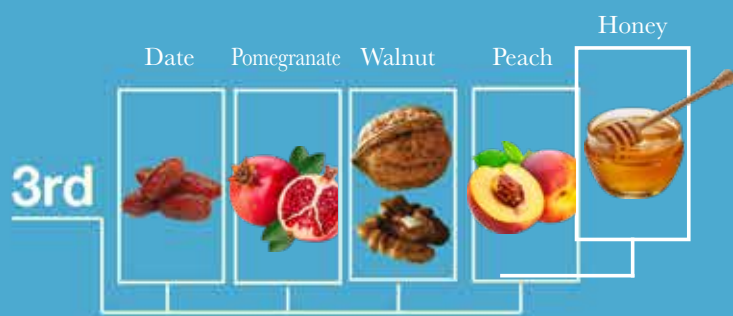


Top Five Products (Order by Quantity) 2019





Iran's World Ranking (2022)



Iran's World Ranking (2023)



Exports & Imports

Exports

Iran exports of agricultural products topped \$6.4 billion in 2023, showing \$1 billion rise compared to a year earlier. The value of imports in the agricultural sector fell by \$1 billion in the previous year compared to a year before.

Table 3-2. Exports by Agriculture Sector

	Year ending Mar. 2023	Year end- ing Mar. 2022	Year ending Mar. 2021	Year end- ing Mar. 2020	Year end- ing Mar. 2019
Value (bn USD)	6.4	5.3	5.3	7.1	6.2

Source: Ministry of Agricultural Jihad

Table 3-3. Comparative statistics of export of main livestock products in 2022&2023

		2023		2022		Change (%)	
		Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD	Volume	Value
Livestock	Live Animals	2.87	8.94	15.89	46.9	-81.92	-80.95
	Processed	748	954	677	930	10.5	2.5
	Non-processed	141	167	58.3	65	142	157
Total		892	1130	751	1042.7	18.8	8.4
Veterinary	Medicine	0.82	41	0.91	49.7	-9.46	-17.14
	Vaccine	0	0.18	0	0.2	38.5	-11
	Live objects	0	0	0.02	0.01	-100	-100
Total		0.8	41.3	0.9	50	-11.5	-17
Aquatic	Live	1.9	3.3	1.3	3.2	42.3	4.58
	Processed	151.6	329.5	138.8	330.3	9.24	-0.27
Total		153.5	332.8	140	333.5	9.5	-0.22

Source: Information and Communication Technology Center-Ministry of Agricultural Jihad

Table 3-4. Comparative statistics of export of main agricultural products in 2022&2023

		2023		2022		Change (%)	
		Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD	Volume	Value
Wheat		10.16	5	19.4	12.7	-47.5	-60
Barley		0.34	0.33	0.31	0.25	11.95	30
Corn		7.1	3	9	2.4	-20.5	26.5
Oil Seeds	Soy	0.02	0.02	0.04	0.02	-50	-25
	Other	3.3	7.7	2	6	55	26
Red Meat	Red Meat	0	0	0	0.01	-100	-100
	Entrails	0.12	0.15	0.76	0.91	-85	-84
	Total	0.12	0.15	0.76	0.91	-85	-84
Poultry Meat	Poultry Meat	6	7	0.028	0.0098	21,688	67,394
	Entrails	34	12	17	6.3	101	94
	Total	35	13	23	13	52	0.90
Eggs	Table Eggs	0.10	0.16	1.93	3.7	-95	-95
	Fertile Eggs	138	156.5	54	52	157	204
	Total	138	157	55.6	55	148	185
Meal	Soybean meal	0	0	0.01	0.01	-100	-100

Source: Information and Communication Technology Center-Ministry of Agricultural Jihad



Import

Iran imported \$17.6 billion worth of agricultural products in the year ending Mar. In the same period, some \$14 billion was spent on importing basic goods and commodities.

Table 3-5. Imports by Agriculture Sector

	Year ending Mar. 2023	Year ending Mar. 2022	Year ending Mar. 2021	Year ending Mar. 2020	Year ending Mar. 2019
Value (bn USD)	17.6	18.9	17.1	9.3	10.7

Source: Ministry of Agricultural Jihad

Table 3-6. Comparative statistics of import of main livestock products in 2022&2023

		2023		2022		Change	
		Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD
Livestock	Live Animals	34.3	105	7.4	27.5	363	280
	Processed	232.7	1032	164	524	42	97
	Non-processed	8	63	2.6	28.8	210	120
Total		275	1200	174	581	58	106.6
Veterinary	Vaccine	0.6	68	0.44	51	35.4	33.7
	Medicine	30.6	573	14	446	116	28.5
	Live objects	0.06	41	0.16	26.6	-61	54
Total		31.2	683	14.7	523.7	111.6	30.3
Aquatic	Live	0.09	9.3	0.06	8.9	34.5	4.8
	Processed	24.5	66.8	11	27	120.8	144
Total		24.5	76	11	36.3	120	109

Source: Information and Communication Technology Center-Ministry of Agricultural Jihad



Table 3-7. Comparative statistics of Import of main agricultural products in 2022&2023

		2023		2022		Change (%)	
		Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD	Volume	Value
Wheat		2527	1002	4473	2019	-43.5	-50.4
Barley		2184	748.5	2380	992	-8	-64.6
Corn		10232	3837	8127	3307	26	16
Rice		1117	1305	1791	2360	-37	-44
Oil Seeds	Soy	2713	1926	2540	1974	6.8	-2.4
	Canola	17.7	11.5	0.01	1.32	266054	777
	Other	197	305.5	195.6	284	0.92	7.5
	Total	2928	2244	2736	2260	7	-0.7
Red Meat	Red Meat	129	694	49.6	220	160	215
Poultry Meat	Poultry Meat	39.6	88	56	99	-29	-10
Eggs	Table Eggs	7	38	0.11	1.98	5984	1848
	Fertile Eggs	0.02	0.04	1.2	1.8	-98	-98
	Total	7.02	38.04	1.31	3.75		
Meal	Soybean meal	1680	1061	1342	854	25	24

Source: Information and Communication Technology Center-Ministry of Agricultural Jihad

Table 3-8. Comparison of trade balance of agriculture and food sector in 2022&2023

	Food and Agriculture Sector				Change	
	2023		2022		Volume	Value
	Volume 000 MT	Value Million USD	Volume 000 MT	Value Million USD		
Export	8799	6413	7857	5322	12	20.5
Import	24943	17625	25305	18947	-1.43	-7
Trade Balance	-16143	-11212	-17447	-13625		

Source: Information and Communication Technology Center-Ministry of Agricultural Jihad



Development & Renovation of Agricultural Mechanization

Machines play an important role in decreasing costs and waste in the process of agricultural production. In the past 5 years, about 500,000 tractors, over 1,500 combines, over 45,000 seed planters and over 44,000 pesticide sprayers were utilized in the agricultural sector. The combined volume increased from 64 machines to 17,334 in the 1977-2018 period. The number of tractors increased from 68,451 machines to 555,133 in the same period. Although the lack of rice trans planters and combine machines were clearly felt in 1977, the chain of agricultural mechanization came to full circle with 7,220 and 7,878 vehicles, respectively. In addition, 18,000 soil mixing machines and 44,895 tractor, and pesticide sprayers were added to the chain, recently.

Complementary & Processing Industry

Using modern technologies has helped the complementary and processing industry to develop swiftly in the past 4 decades. The industry's capacity increased from 3.3 million tons of raw material absorption to over 47 million tons, in the agriculture sector, in the 1977-2018 period. Moreover, Agro-processing companies grew to 20,000 in the year ending March 2019. Cold storage and refrigerators reached 1,830 units with 4,500,000 tons of growth in capacity. Industrial slaughterhouses experienced remarkable growth from 4 to 75 units and industrial poultry slaughterhouses reached from 3 to 273 units between the years 1977 and 2018.

Crops Insurance

After the Islamic Revolution (1979), the government established a Relief Fund for suffering Agricultural Units with the approval of the IRR insurance law (1984) and Agricultural Insurance Fund (AIF), to manage farmer risks and to supplement their income. At present, agricultural insurance guarantees 3.5 million hectares of arable land and 419,000 hectares of horticultural land. Besides, about 3,619,000 livestock, over 693 million poultry and over 3,143 hectares of aqua-farm have been under insurance coverage since March 2018. In the year ending March 2017, 12,570 billion IRR was paid to agricultural producers for over 875,000 compensation cases.

Investment Advantages & Incentives

Iran has high rankings in many agricultural products which can be a significant factor for asset owners creating job opportunities and raising the IRI to the 1st to 9th ranks for the 35 agricultural products in the world. Iran is the 1st producer of pistachio, saffron and caviar 2nd in cucurbits and 3rd in dates at present.

■ The proceeds of all activities at agriculture, animal husbandry, livestock breeding, fish farming and honey beekeeping and poultry raising, fishing, sericulture, reviving pasture and forest, garden, or any kind of land are exempted from taxation, and all natural and legal persons (Iranian and non-Iranians) could benefit from the exemption from the beginning of the activity.

■ Export of agricultural products, including crops, horticulture, livestock and poultry, fisheries, forest and rangelands, and conversion and complementary industries are 100% exempt from taxes.

■ Agriculture and animal husbandry provide the best opportunity to invest in Iran, because about 120 million tons of crops and livestock exist by volume, in addition to quality, and unique diversity in the conversion and complementary industries. Tax and customs exemptions for the re-export of processed agricultural and animal products have provided incentives to attract investors.

■ Iran has a four seasons variety, meaning the best agricultural and livestock products.

■ The proximity to the countries of Iraq and Afghanistan, and Persian Gulf regional states which lack agricultural potential, the existence of land and air transit infrastructures in Iran has enabled foreign investors to export products after processing and receiving investment profits in foreign currencies.

■ Agricultural export in non-oil sector have been important during the recent years, as raw and unprocessed products constitute the major part.

■ The Complementary and processing industry has a great influence on the agricultural sector. Considering the lack of significant development of complementary and processing industries in the agricultural sector and the policy of the Ministry of Agricultural Jihad toward processed of agricultural products, complementary and processing industries can be considered as one of the significant investment opportunities.

■ Iran is known as a unique and unrivaled producer of saffron in the world markets, and significant capacities are available, but unfortunately, these products are traditionally exported with the least value-added. Thanks to modern technologies, Spain cultivates the product at 6.5 kilograms per hectare, while this figure in Iran is 3.8 kilograms per hectare meaning less value added than the rivals, due to the sale of raw materials. Therefore, applying modern technologies and packaging as well as processing technologies could be good opportunities for foreigners.

Investment Opportunities

Crops

- Production of hybrid maize
- Cultivation of oily seeds
- Vegetable processing and packaging
- Choline chloride Plant (Poultry Feed Supplement) from corn grain
- Project of glucose and starch from corn
- Hybrid maize seeds production
- Construction of maize seeds hybrids processing plant
- Construction of cotton gin advanced equipment production plant
- Organic production

Horticulture

- Cultivation of medicinal plants and related industries
- Production of edible mushrooms and processing industry
- Horticultural mechanization machinery
- Pre-cooling device for grapes and strawberries
- Pistachio automatic sorting machine and pasteurization equipment

Livestock

- Furnishing and optimization of dairy centers
- Optimization of dairy cattle breeding equipment
- Production of milking machinery and equipment
- Laboratory analysis of milk equipment projects
- Sperm production center projects (AI)
- Ranch Farming equipment (broilers and layers)
- Incubator equipment
- Broilers slaughtering equipment
- Livestock and poultry feed equipment
- Dairy cattle nourishment
- Animal husbandry centers
- Production of veterinary drugs

Complementary & Processing Industries

- Rating, drying, packaging, processing, freezing, fruits dry powder
- Pistachio, nuts and raisin processing pasteurization and sterilization projects
- Dairy products equipment includes sterilized milk, ice cream, milk powder and cheese



- The equipment project of industrial poultry and livestock slaughterhouse (Advanced)
- The equipment project of aquatic canned with modern processing and packaging, e.g. sardines, shrimp etc.
- New technology industry of fish oil and powder projects
- Modern industry of aqua feed processing projects
- Olive-oil projects
- Leather production
- Dairy
- Pharmaceuticals process of fish oil
- Essence and aromatic substances production by using effective medicinal plants
- Production of extraction from medicinal plants
- Sorting, grading and packaging of saffron
- Two-circuit cooling



Aquaculture

- Aquaculture Consumption
- Construction and equipping caviar centers to produce meat and caviar
- The construction and equipping marine fishery
- Aqua feed and its raw materials projects
- The construction of fishing ships and equipment





4

LIVESTOCK

Overview

Livestock farms are important in the agricultural sector, producing milk, dairy products, meat, fertilizer, etc. Livestock are among the major products in the agricultural sector and play an important role in the human food chain and growth of population and demand in further production.

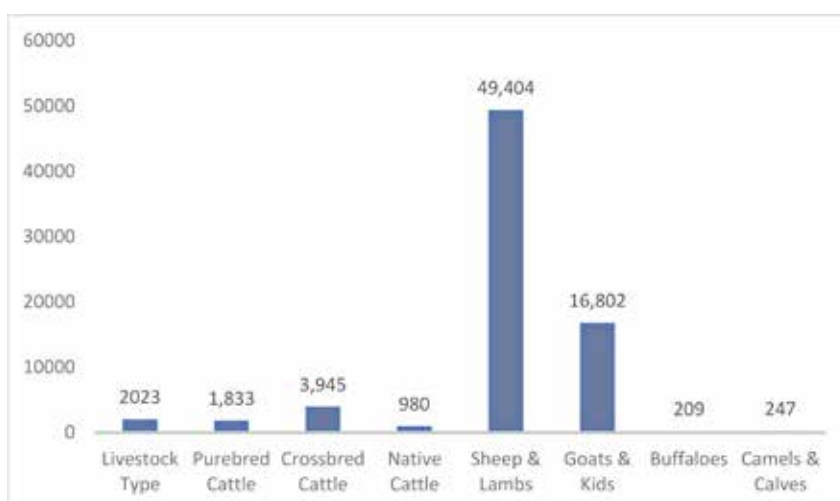
Livestock Population

Table 4-1: Population of Livestock by Type (2021-2023) - 000 heads

Livestock Type	2021	2022	2023	Change (2023 vs 2021)
Purebred Cattle	1,607	1,621	1,833	14.10%
Crossbred Cattle	4,234	4,299	3,945	-6.80%
Native Cattle	1,142	1,128	980	-14.20%
Sheep & Lambs	44,182	51,160	49,404	11.80%
Goats & Kids	17,538	17,300	16,802	-4.20%
Buffaloes	226	252	209	-7.50%
Camels & Calves	212	234	247	16.50%

Source: Agricultural Production Report

Figure 4-1: Population of Livestock by Type & Province (2023) - 000 head



Source: Agricultural Production Report

Table 4-2. Population of Livestock Classified by Type & Province-2023 - 000 head

	Sheep & Lamb	Goat & Kid	Calf & Cattle			
			Crossbred	Purebred	Native	Total
East Azerbaijan	3,353	455	331	51	80	463
West Azerbaijan	4,126	379	258	15	82	336
Ardabil	1,980	252	124	26	74	224
Isfahan	2,061	684	170	368	2	541
Alborz	312	41	65	115	0.3	180
Ilam	1,305	438	14	4	13	31
Bushehr	377	577	23	1	8	33
Tehran	1,187	96	202	316	3	521
Chaharmahal & Bakhtiari	1,265	373	112	29	13	154
South Khorasan	938	896	38	20	2	61
Razavi Khorasan	5,930	847	217	157	4	378
North Khorasan	1,453	249	43	6	3	51
Khuzestan	2,573	1,068	173	19	73	266
Zanjan	767	115	40	16	45	101
Semnan	1,245	336	43	33	1	77
Sistan & Baluchestan	1,112	1,485	17	2	47	67
Fars	3,643	2,410	226	180	6	412
Qazvin	1,006	113	168	166	53	387
Qom	230	50	6	25	0	30
Kurdistan	1,435	119	94	35	55	185
Kerman	1,198	1,221	70	27	9	107
Kermanshah	1,651	278	278	23	41	184
Kohgiluyeh & Boyer-Ahmad	634	868	32	5	14	51
Golestan	1,467	196	282	22	15	319
Gilan	707	93	98	6	126	230
Lorestan	2,046	762	130	25	10	165
Mazandaran	1,514	103	361	15	135	511
Markazi	1,275	212	97	50	0.4	147
Hormozgan	100	899	5	0.4	9	14
Hamedan	1,420	103	290	27	26	342
Yazd	409	247	69	46	0	115
South of Kerman	678	837	27	0.3	27	55
Total	49,404	16,804	3,945	1,834	980	6,760

Source: Agricultural Production Report

Table 4-3. Number of Dairy and Purebred Cattle Farms by Province (2023)

Province	Dairy Cattle Farms	Purebred Cattle Farms
East Azerbaijan	47,570	7,697
West Azerbaijan	50,043	8,331
Ardabil	20,397	830
Isfahan	16,145	2,011
Alborz	987	954
Ilam	4,709	61
Bushehr	2,698	169
Tehran	1,740	1,870
Chaharmahal & Bakhtiari	6,238	1,027
South Khorasan	3,031	756
Razavi Khorasan	16,356	7,630
North Khorasan	9,574	117
Khuzestan	35,674	186
Zanjan	14,445	1,791
Semnan	2,595	1,734
Sistan & Baluchestan	13,191	699
Fars	12,117	3,729
Qazvin	7,825	533
Qom	583	438
Kurdistan	24,468	192
Kerman	17,009	1,714
Kermanshah	15,929	1,382
Kohgiluyeh & Boyer-Ahmad	6,254	479
Golestan	18,799	2,614
Gilan	46,751	1,587
Lorestan	17,383	2,848
Mazandaran	30,865	986
Markazi	8,922	1,421
Hormozgan	5,416	0
Hamadan	12,766	4,227
Yazd	2,037	8
South of Kerman	678	837
Total	472,517	59,019

Source: Agricultural Production Report

Table 4-4. Global Beef Trade (2023) - Iran's Position

Rank	Country	Volume (1,000 tons)	YoY Change
Beef Imports			
1	China	2,980.6	+185.2
2	USA	1,198.4	-62.3
3	South Korea	465.2	+28.7
...	...	...	...
37	Iran	26.5	-3.2
World Total		10,162.8	+412.5
Beef Exports			
Rank	Country	Volume (1,000 tons)	YoY Change
1	Brazil	2,005.8	+210.4
2	Australia	1,178.7	+95.2
3	USA	973.2	-45.8
...	...	...	...
82	Iran	0.03	0.0
World Total		9,925.8	+387.6

Source: Food and Agriculture Organisation (FAO)- 2023

Table 4-5. Global Sheep Trade (2023) - Iran's Position

Rank	Country	Volume (1,000 tons)
Sheep Meat Imports		
1	China	427.2
2	France	118.9
3	USA	113.5
...	...	...
25	Iran	9.9
World Total		1,300.9
Sheep Meat Exports		
Rank	Country	Volume (1,000 tons)
1	Australia	574.2
2	New Zealand	384.3
3	UK	84.5
...	...	...
89	Iran	0
World Total		1,361.5

Source: Food and Agriculture Organisation (FAO)- 2023

Livestock operators

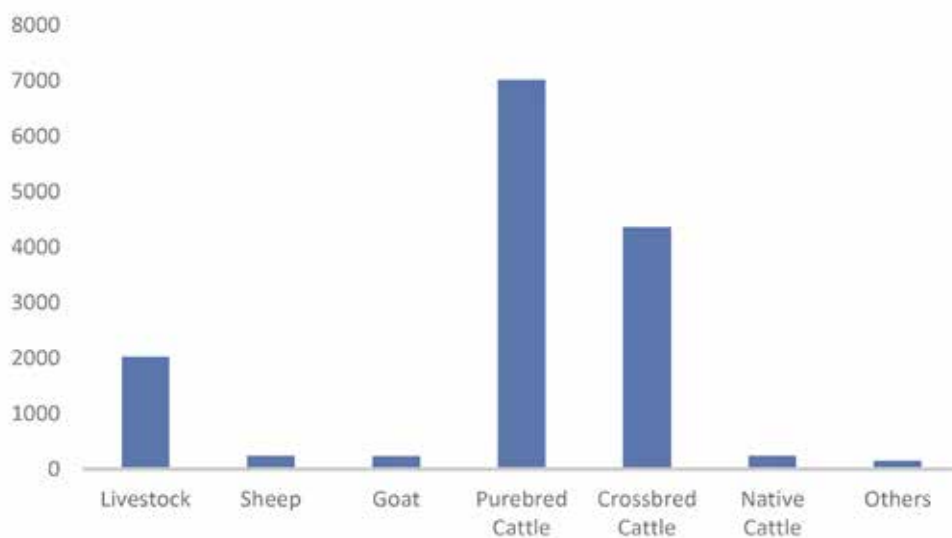
- 1 million and 487 thousand operators including:
 - 1 million 340 thousand livestock operators
 - 767886 operators only lightweight livestock
 - 320099 operators only heavyweight livestock
 - 252157 light and heavyweight livestock operators
- * One operator is considered for each industrial unit.

Livestock Production

Table 4-6. Milk Production by Livestock type (2021-2023) - 000 tons

Livestock	2023	2022	2021	Change (2023 vs 2021)
Sheep	238	248	212.8	+11.9%
Goat	229	213	245.5	-6.7%
Purebred Cattle	7,019	6,038	5,846.6	+20.1%
Crossbred Cattle	4,358	4,701	4,306.4	+1.2%
Native Cattle	239	275	278.4	-14.1%
Others	144	174	159.1	-9.5%
Total	12227	11649	11048.8	+10.6%

Figure 4-2: Milk Production by Livestock type -2023 - 000 tons



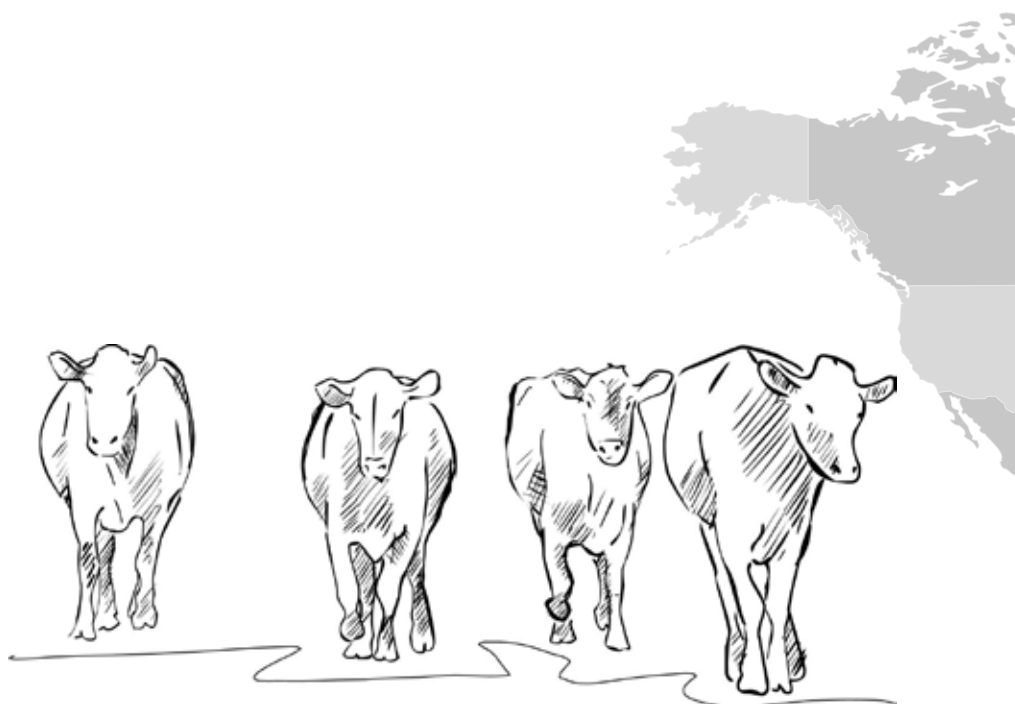
Source: Agricultural Production Report



Table 4-7. Iran's Red Meat Trade Status (2013-2023)
Red Meat Imports and Exports by Volume and Value

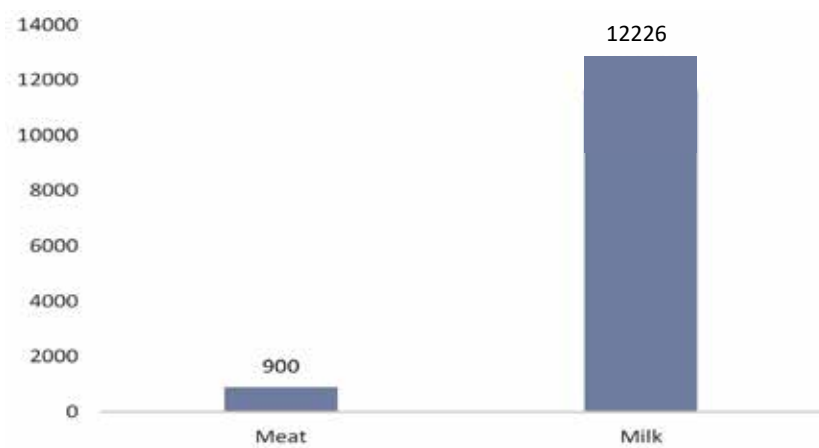
Year	Exports		Imports	
	Volume (1,000 tons)	Value (million USD)	Volume (1,000 tons)	Value (million USD)
2013-14	1.16	2.21	92.82	463.95
2014-15	27.42	125.4	68.01	345.93
2015-16	0.01	0.1	100.09	425.42
2016-17	0	0.02	94.68	389.87
2017-18	0.03	0.04	149.19	691.35
2018-19	0	0	159.24	786.34
2019-20	0.02	0.01	172.49	760.71
2020-21	0.02	0.02	35.92	163.31
2021-22	0	0	31.49	142
2022-23	23.56	13.71	104.57	313.14
2023-24	35.14	13.16	168.90	782.34

Source: Information and Communication Technology Centre, Ministry of Agriculture- Agricultural Trade Reports



Khorasan Razavi and Isfahan Provinces took the first rank of meat production with 83,000 tons, Isfahan took the first rank of milk production with 1,838,000 tons, and Mazandaran took the first rank of poultry meat production with 304,000 tons.

Figure 4-3. Red Meat & Milk Production by Livestock (2023) - 000 tons



Source: Agricultural Production Report



Table 4-8: Iran's position in the production of animal products in the world in 2023

Product type	Iran's rank globally	Production Volume
Red meat*	18	898 Thousand MT
Chicken meat	8	2.6 Million MT
Milk	22	12.2 Milion MT
Table Egg	10	1.3 Milion MT
Honey	3	121 Thousand MT

Source: Deputy Minister of Livestock Production

**Table 4-9. Milk and Red meat Products by Province
-2023- 000 tons**

	Milk	Red meat
East Azerbaijan	634	49
West Azerbaijan	397	56
Ardabil	236	28
Isfahan	1,838	71
Alborz	560	18
Ilam	40	13
Bushehr	35	8
Tehran	1,631	38
Chaharmahal & Bakhtiari	232	20
South Khorasan	124	17
Razavi Khorasan	1,019	83
North Khorasan	71	20
Khuzestan	327	33
Zanjan	129	13
Semnan	174	15
Sistan & Baluchestan	54	19
Fars	937	70
Qazvin	773	37
Qom	76	18
Kurdistan	212	22
Kerman	185	20
Kermanshah	222	21
Kohgiluyeh & Boyer-Ahmad	65	11
Golestan	369	31
Gilan	156	17
Lorestan	228	31
Mazandaran	442	34
Markazi	250	21
Hormozgan	20	5
Hamedan	382	31
Yazd	213	17
South of Kerman	44	11
Total	12,227	898

Source: Agricultural Production Report







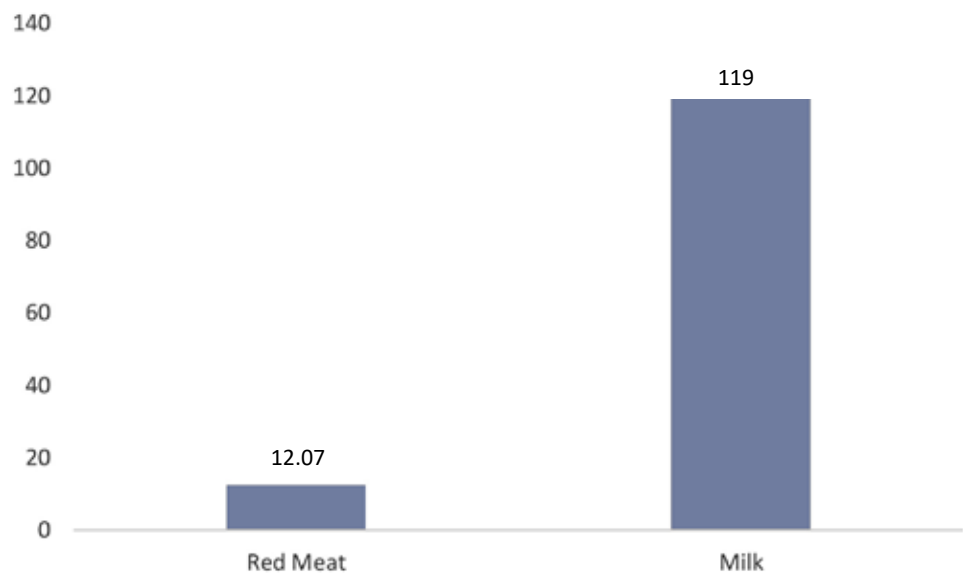
Products Consumption Per Capita

Total of livestock product consumption per capita was 179.18 Kilograms and the consumption of red meat reduced to 11.13 Kilograms with 1.8% increase and milk was 109.84 Kilograms with a increase of 7.6% in the year ending March 2023.

Table 4-11. Livestock Consumption 2023 –Kg

	Consumption
Red Meat	12.07
Milk	118.92
Poultry Meat	32.18
Table Eggs	13.24
Total	176.41

Figure 4-4. Livestock Consumption(2023) –Kg







5

POULTRY





Overview

Industrial poultry breeding has 140 years of history and many efforts have been made to develop poultry industrial production in terms of genetic improvement, genetic selection, treatment and veterinary.

Iran poultry industry has experienced considerable growth in terms of quality and quantity in the past 60 years ranking 7th and 9th globally in chicken and egg production, respectively. Per capita consumption of chicken and egg was 32.74 Kilograms and 13.91 Kilograms with 4.7% and 18.69% growth, respectively showing the industry’s importance and rankings in the Iranian food supply chain



Poultry Farming Capacity

Table 5-1. Poultry Farm Capacity in Iran (2021-2023) - Million chickens

Farm Type	2023	2022	2021	Change (2023 vs 2021)
Broilers	442	432	421	+5%
Laying Hens	116.5	113	113.6	+2.6%
Breeders (Broiler)	30	32.3	32.2	-6.8%
Breeders (Layer)	1.1	1.59	1.59	-30.8%

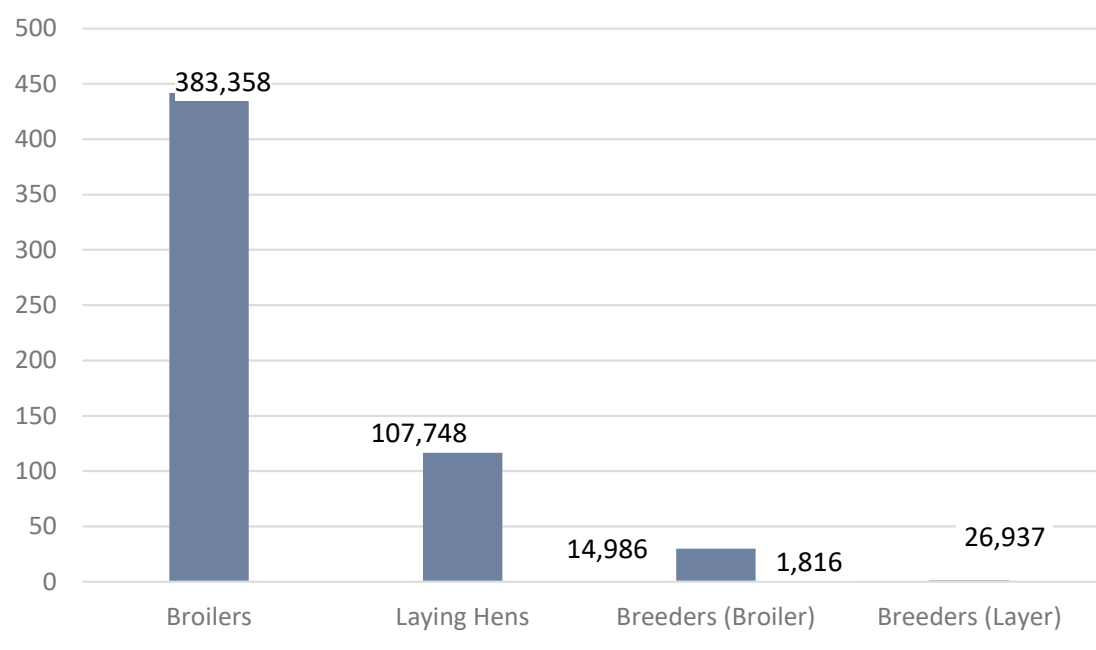
Source: Source: Ministry of Agriculture

Interpretive Notes:

- Industry Maturity: Stable broiler growth indicates a consolidated production base
- Breeder Challenges: Significant declines may affect future production capacity
- Egg Sector: Modest layer growth reflects balanced market demand
- Data Scope: Covers licensed commercial farms (backyard poultry excluded)



Figure 5-1. Poultry Farm Capacity in Iran (2023) - Million chickens



Source: Agricultural Production Report



Table 5-1. Capacity of Poultry Farming (2023) - 000 chickens

	Layer Breeder	Broiler Breeder	Layer	Broiler
East Azerbaijan	237	1,023	7,825	15,550
West Azerbaijan	0	1,210	3,367	26,314
Ardabil	0	1,592	1,579	5,303
Isfahan	33	392	13081	16,720
Alborz	0	0	2,161	1,771
Ilam	0	0	70	7,468
Bushehr	0	340	637	3,375
Tehran	0	204	2,582	4,612
Chaharmahal & Bakhtiari	0	0	500	3,580
South Khorasan	60	350	3598	9,406
Razavi Khorasan	209	471	4,722	33,186
North Khorasan	0	280	100	5,983
Khuzestan	0	248	1,688	19,474
Zanjan	0	223	1350	5,670
Semnan	715	647	3538	8,713
Sistan & Baluchestan	0	150	3210	27,361
Fars	0	635	10,889	30,328
Qazvin	380	197	3,704	7,470
Qom	0	174	5,986	1,615
Kurdistan	0	197	1,494	7,472
Kerman	116	128	2,624	10,076
Kermanshah	0	169	680	4,999
Kohgiluyeh & Boyer-Ahmad	0	85	250	3,440
Golestan	0	1,372	1,5905	44,112
Gilan	0	1,188	65	16,621
Lorestan	0	79	1,190	9,488
Mazandaran	0	2832	932	16,931
Markazi	0	620	4,876	4,633
Hormozgan	0	0	341	15,693
Hamedan	0	187	1,373	7,667
Yazd	68	0	6,478	8,842
South of Kerman	0	0	0	955
Total	1,816	14,986	107,748	383,358

Source: Agricultural Production Report, Ministry of Agriculture Jihad



Chicken & Egg Production

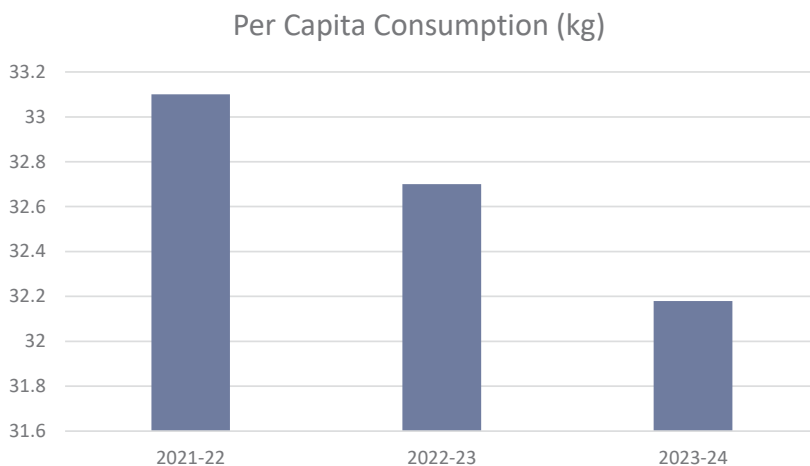
The poultry production industry is divided into two categories of broiler and layer industries. The total of chicken meat production reached 2,800,000 tons with 4.5 % increase in the year ending March 2023. In addition, the total egg production reached 1,300,000 tons with 9.5% increase.

Table 5-2. Status of Poultry Meat Production and Consumption in Iran (2021-2023)

Year	Production Capacity (Million Birds)	Production (Thousand Tons)	Per Capita Consumption (kg)
2021-22	421	2,679	33.1
2022-23	432	2,593	32.7
2023-24	442	2,737	32.18

Source: Agricultural Production Report, Ministry of Agriculture Jihad

Figure 5-2. Per Capita Consumption of Poultry Meat (2021-2024)



Source: Agricultural Production Report, Ministry of Agriculture Jihad





Brooding at Broiler Breeder Farms

The unsteady and unstable trend of brooding at broiler breeder farms entered a period of restrictions and rationing from the year ending March 2015, after which in recent years the trend became more stable, with a 2% annual increase in productivity. Brooding on Broiler Breeder Farms has been one of the most significant statistics of the industry and has direct and specific effect on the production of chicken and day-old chicks

Figure 5-3. Brooding at Broiler Breeder Farms - Day-old chick



Export

In the year ending March 2023, the export volume of chicken meat were 136 thousand tons.

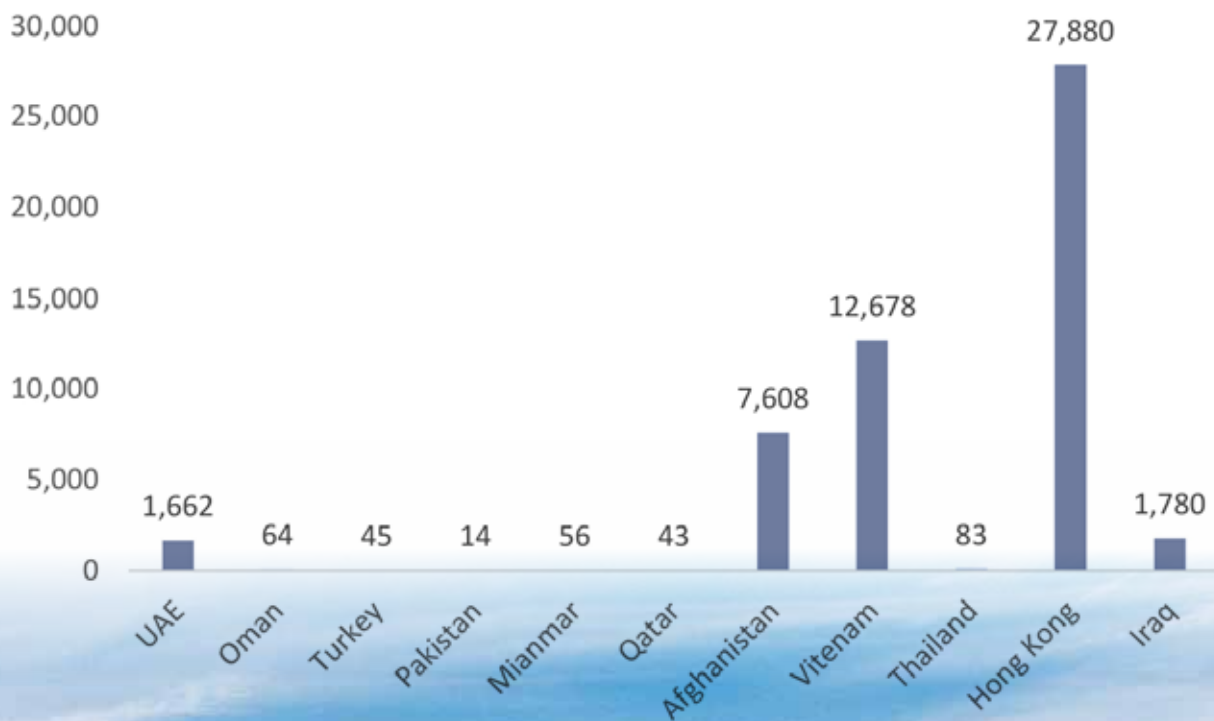




Brooding

Iran has 40 grandparents chicken breeding units with a capacity of one million pieces per year and 827 broiler parent chicken breeding units with a capacity of 30 million pieces per year.

Figure 5-4. Export by Destination-tons



In the year ending March 2023, a total of 2.6 million MT of chicken meat were Slaughtered and Mazandaran province gained the top rank in breeding with 304 Thousand MT and Golestan, Gilan and Razavi Khorasan followed it.









Overview

The Fishery sector has an important share in both providing food for society and in balancing the ecosystem. The Food and Agriculture Organization (FAO) has defined a significant role for aquaculture in the future in terms of food supply, employment, foreign currency gains and rural development.



Shrimp & Fish Farms

Warm-water fish farms reached a total of 17,951 (2.7% decline) units with production reduced to 220,096 (2% decline) in the year ending March 2022. Cold-water fish farms stood at 6,891 (2.07% decline) units, the production volume reaching 189,932.

The highest number of warm-water fish farms was 5,292 (an area of 10,777 hectares) in Gilan Province, 697 cold-water fish farms in Zanjan Province (677,204 hectares) and 391 shrimp farms (5,724 hectares) in Hormozgan Province.

Table 6-1. Number of Aquaculture Farms (2021-2023)

Species	2023	2022	2021	Growth (2023 vs 2021)
Cold-water Fish	7,576	7,334	6,891	+9.9%
Warm-water Fish	19,682	19,013	17,951	+9.6%
Shrimp	1,035	1,100	899	+15.1%

Source: Agricultural Statistics Vol 2, MAJ

Figure 6-1. Aquaculture Farms Composition, 2023

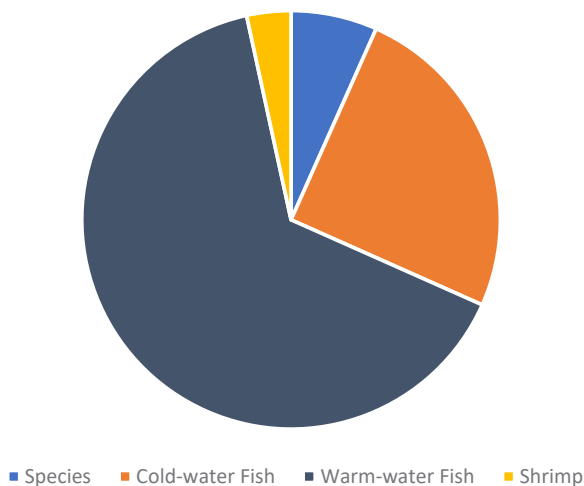


Table 6-2. Fish & Shrimp Farms by Province - 2023

Province	Shrimp	Warm-water Fish	Cold-water Fish
East Azerbaijan	0	291	245
West Azerbaijan	0	38	197
Ardabil	0	35	367
Isfahan	0	385	502
Alborz	0	44	145
Ilam	0	176	83
Bushehr	373	7	0
Tehran	0	194	191
Chaharmahal & Bakhtiari	0	0	436
South Khorasan	0	1061	12
Razavi Khorasan	0	1311	376
North Khorasan	0	102	90
Khuzestan	44	871	19
Zanjan	0	5	739
Semnan	0	180	50
Sistan & Baluchestan	68	1886	120
Fars	0	1545	134
Qazvin	0	95	284
Qom	0	201	104
Kurdistan	0	8	256
Kerman	0	68	187
Kermanshah	0	81	377
Kohgiluyeh & Boyer-Ahmad	0	3	266
Golestan	103	703	28
Gilan	0	5892	448
Lorestan	0	75	499
Mazandaran	0	3394	413
Markazi	0	36	348
Hormozgan	447	172	0
Hamedan	0	208	296
Yazd	0	254	208
South of Kerman	0	361	158
Total	1035	19682	7576





Fish & Shrimp Production

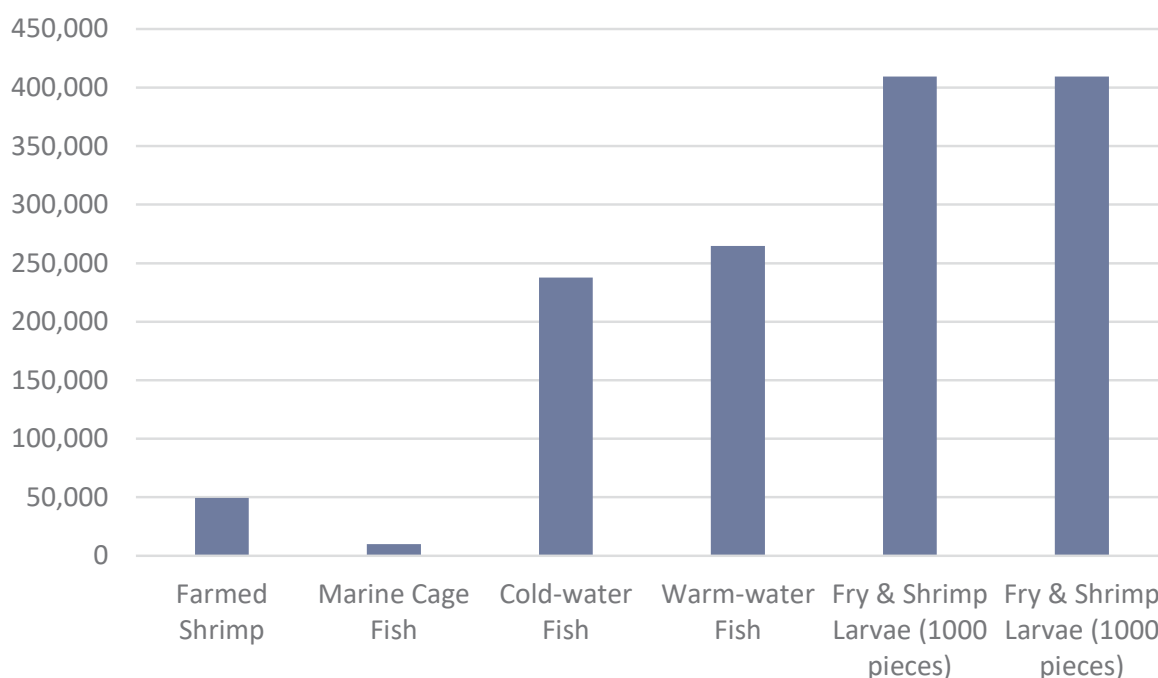
The total amount of fish production was 467,856 tons, including 220,101 tons warm-water fish, 189,932 tons cold-water fish, 24 tons fresh-water shrimps and lobsters, as well as 57,799 tons shrimps in the year ending March 2022. Mazandaran, Chaharmahal & Bakhtiari, Kermanshah, and Bushehr ranked 1st with 69,262 tons warm-water fish, 20,832 tons cold-water fish, 20 tons fresh-water shrimps, and 28,051 tons shrimp production, respectively.

Table 6-3. Fish Production and Consumption (2022-2024)

Year	Fish Production (tons)	Per Capita Consumption (kg)
2021-22	1,258,580	13.8
2022-23	1,352,257	14.1
2023-24	1,418,214	14.2

Source: Agricultural Statistics Vol 2, MAJ

Figure 6-2. Aquaculture production-000 pieces (2022-2023)



Source: Iran Fisheries Organisation



Table 6-4. Aquaculture Production by Type (2021-2023)(tons)

Aquatic Type	2023	2022	2021	Change (2023 vs 2021)
Farmed Shrimp	49,399	60,639	57,799	-14.6%
Marine Cage Fish	9,857	10,797	9,086	+8.5%
Cold-water Fish	237,710	208,800	189,932	+25.1%
Warm-water Fish	264,781	244,377	220,096	+20.3%
Fry & Shrimp Larvae (1000 pieces)	409,383	370,246	-	+10.6% (vs 2022)

Source: Iran Fisheries Organisation



Fish & Shrimp Production

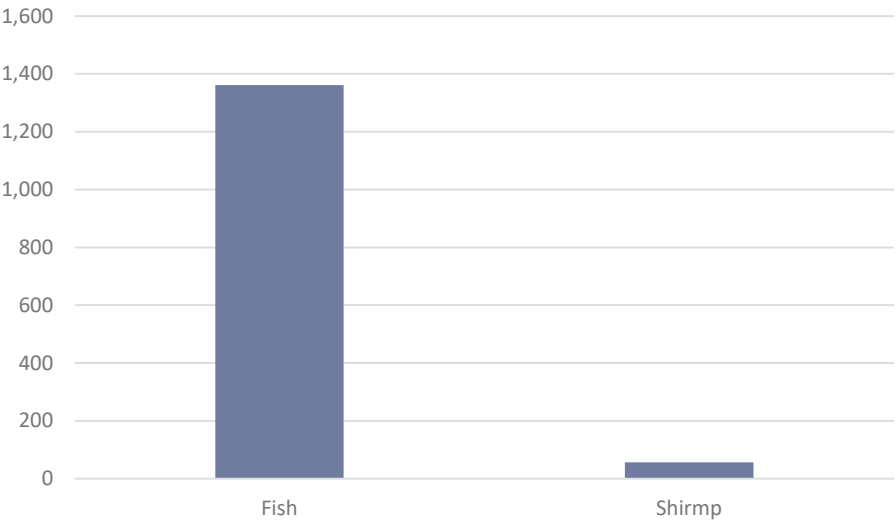
In the year ending March 2022, fish and shrimp production reached 601,435 MT with 20% yearly increase.

Table 6-5 Fish & Shrimp Production(2023)-000 tons

	Production
Fish	1361
Shrimp	57

Source: Agricultural Statistics Vol 3, MAJ

Figure 6-3. Fish & Shrimp Production(2023)-000 tons



Source: Agricultural Statistics Vol 3, MAJ





Products Consumption Per Capita

In the year ending March 2022, the total of consumption per capita of aquatic products was 14.8 kilograms (10% yearly increase), and aquatic protein consumption increased 7.14 grams per day.

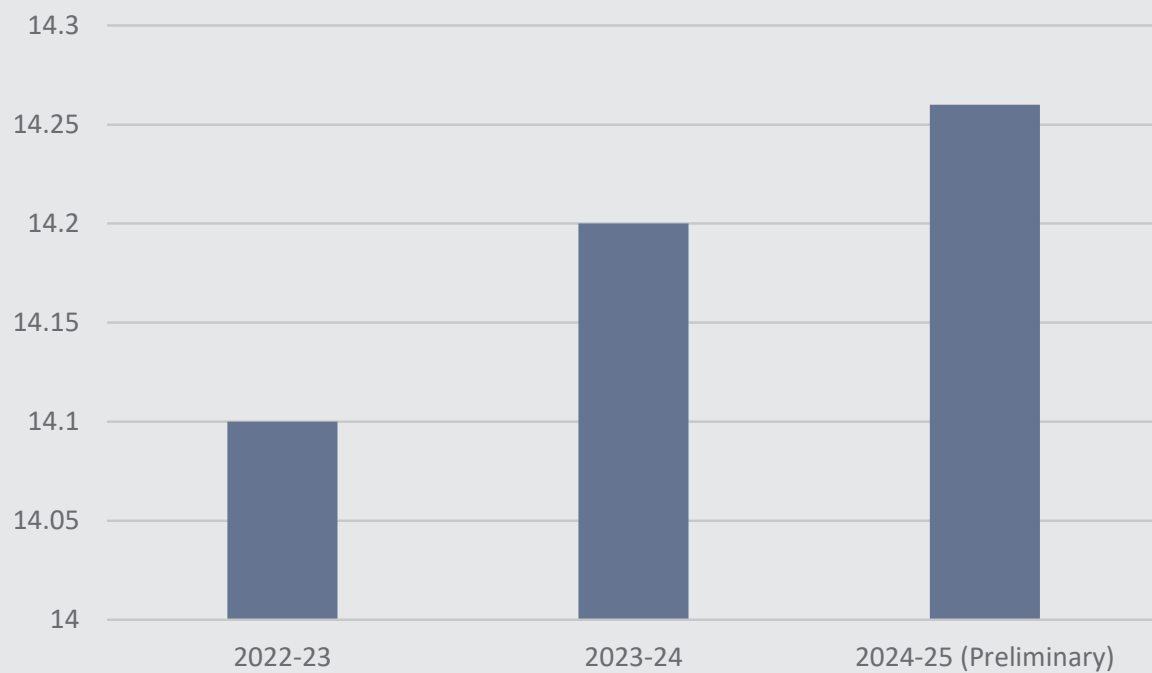
Table 6-6. Aquatic Products Consumption Per Capita (kg/person)

2022-23	2023-24	2024-25 (Preliminary)
14.1	14.2	14.26





Figure 6-4. Aquatic Products Consumption Per Capita (kg/person)

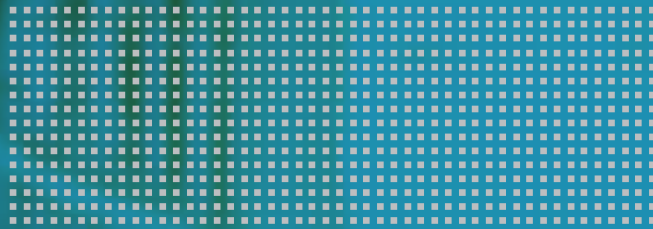






7

ANIMAL HEALTH & SANITATION





Animal Hygiene

Health issues, relating to the animal husbandry industry, are among the most significant management factors for livestock health and economic expenditures, and therefore, applying hygiene standards and using effective tools and the right products, guarantees efficient management and increases production efficiency. In other words, maintaining hygiene standards ensures livestock health and avoiding heavy expenditure.



Import & Export





Table 7-1. Veterinary Imports (Unit: Tons/Thousand USD)

	2022-23		2023-24		2024-25	
	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)
Veterinary Drugs	11,572	345,023	30,610	573,300	13,860	571,740
Live Agents	11	579	60	41,150	230	14,510
Vaccines	433	50,367	601	68,214	720	89,080
Total	12,017	395,969	31,270	682,660	14,810	675,330

Source: Information and Communication Technology Centre, Ministry of Agricultural Jihad

Table 7-2. Veterinary Exports (Unit: Tons/Thousand USD)

	2022-23		2023-24		2024-25	
	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)
Veterinary Drugs	806	809.3	820	41,170	1,680	44,730
Vaccines	3	204	5	182	6.9	100
Total	810	829.8	825	41,352	1,690	44,850

Source: Information and Communication Technology Centre, Ministry of Agricultural Jihad



Table 7-3. Imports of Veterinary Medicines (Unit: Tons/Thousand USD)

	2023-24		2024-25	
	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)
Veterinary vaccines	598.4	67,895.6	721.8	88,705.5
Other penicillins or derivatives with penicillanic acid structure or streptomycin/veterinary derivatives	33.0	1,766.4	78.9	2,931.5
Other veterinary antibiotics with similar domestic production	5.2	355.9	46.3	1,703.6
Veterinary nutritional supplements containing antibiotics with domestic equivalents	265.0	6,854.4	324.7	11,507.6
Other veterinary antibiotic medicines	65.0	1,757.1	65.5	2,098.5
Other veterinary medicines containing corticosteroid hormones/derivatives	8.0	338.9	7.4	1,070.7
Other veterinary medicines containing vitamins or products no. 2836	246.7	2,030.7	409.0	4,184.4
Other natural-origin veterinary medicines	296.2	6,143.0	587.3	12,004.6

Source: Customs Administration of the Islamic Republic of Iran

Table 7-4. Exports of Veterinary Medicines (Unit: Tons/Thousand USD)

	2023-24		2024-25	
	Weight (tons)	Value (1000 USD)	Weight (tons)	Value (1000 USD)
Veterinary vaccines	4.8	196.4	7.0	100.5
Other penicillins or derivatives with penicillanic acid structure or streptomycin/veterinary derivatives	4.2	52.7	160.1	156.7
Other veterinary antibiotics with similar domestic production	351.0	1,748.0	477.9	3,184.3
Veterinary nutritional supplements containing antibiotics with domestic equivalents	8.0	113.6	67.6	712.7
Other veterinary antibiotic medicines	2.1	21.0	0.1	0.9
Other veterinary medicines containing corticosteroid hormones/derivatives	10.5	490.3	214.9	229.5
Other veterinary medicines containing vitamins or products no. 2836	81.8	427.9	82.5	556.6
Other natural-origin veterinary medicines	0.6	28.7	33.2	99.4
Vitamin-containing veterinary medicines with domestic equivalents	5.6	37.4	20.8	204.0

Source: Customs Administration of the Islamic Republic of Iran

Zoonotic Diseases

Brucellosis is one of the most common zoonotic diseases. Brucella is the main disease factor that can spread widely from animals to humans. The bacterium is very commonly found in wild and domestic mammals and is constantly a risk factor in terms of economy and healthcare.

In the year ending March 2023, 2,133,530 livestock were tested for Brucellosis. Additionally, a total number of 16,625,131 livestock were vaccinated against Brucellosis.



Livestock Contagious Diseases

Livestock are inoculated annually against contagious and viral diseases. The main contagious diseases are HFMD, Smallpox, Charbon, etc.

Livestock Disease Control

To eradicate Bovine TB totally, 3,216,358 Tuberculin tests were taken from Livestock showing 0.007 % of positive coefficient reactors in the year ending March 2023.

Table 7-5. Livestock Disease Control- Year ending Mar. 2023

	Type	Disease	
Inoculated Cattle & Calf (IRIB)	-	Brucellosis	1,613,109
Inoculated Sheep & Goat	-	Brucellosis	100,298
Bovine TB test (negative)	-	Bovine TB	1,453,117
Bovine TB Test No. Positive Reactor	-	-	1,097
Total Vaccination by Type	Cattle, Sheep, Goat	Brucellosis	16625131

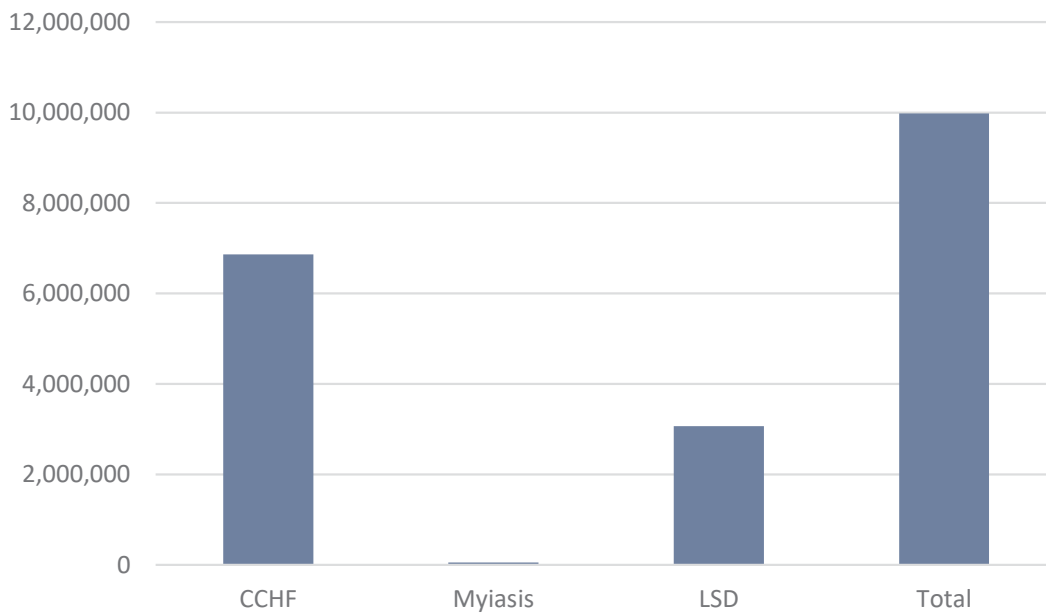


Livestock Parasitic Diseases Control

Table 7-6. Livestock Parasitic Diseases Control-Year ending March 2023.

	Type	
CCHF	Cattle, Buffalo, Sheep, Goat	6,866,376
Myiasis	Cattle, Buffalo, Sheep, Goat	50,194
LSD	Cattle, Buffalo, Sheep, Goat	3,062,749
Total	Cattle, Buffalo, Sheep, Goat	9,979,319

Figure 7-1. Livestock Parasitic Diseases Control-Year ending March 2023





Broiler Pullet Disease

Newcastle, IBD, Bronchitis IBV and influenza are among the most common avian diseases. Based on the number of birds carrying disease, animal losses by Influenza, Bronchitis IBV, Newcastle, and IBD are estimated at 14.7, 12.7, 16, and 9.8, respectively.

Table 7-7. Broiler Pullet Disease Status - 2023

	IBD	Newcastle	Bronchitis IBV	Influenza
Broiler Pullet Stroke Disease in Flock (no)	7577074	67368774	55432075	65358374
Broiler Pullet Stroke Disease in Flock (%)	9.8	16	12.7	14.7



Aquaculture & Fish Farms Hygiene

In the year ending March 2023, 32,853 tests were conducted at aquaculture and fish farms divided into cold-water fish farms 11601 tests, warm water fish farms 535 tests and shrimp farms 18103 tests. Furthermore, 2614 tests were given to other aquatic animals such as ornamental, sturgeon, and sea animals.

Table 7-8. Aquaculture & Fish Farms Hygiene Status - 2023

	Total Tests by Division				
Type	Tests	Fungal	Parasitic	Microbial	Virus
Cold Water Fish Farms	11601	51	293	543	10714
Warm Water Fish Farms	535	0	2	32	531
Shrimp Farms	18103	0	59	8724	9320
Others	2614	220	693	1258	443
Total	32,853	271	1,047	10,557	20,978



Figure 7-2. Aquaculture & Fish Farms Hygiene Status- Year ending March 2023

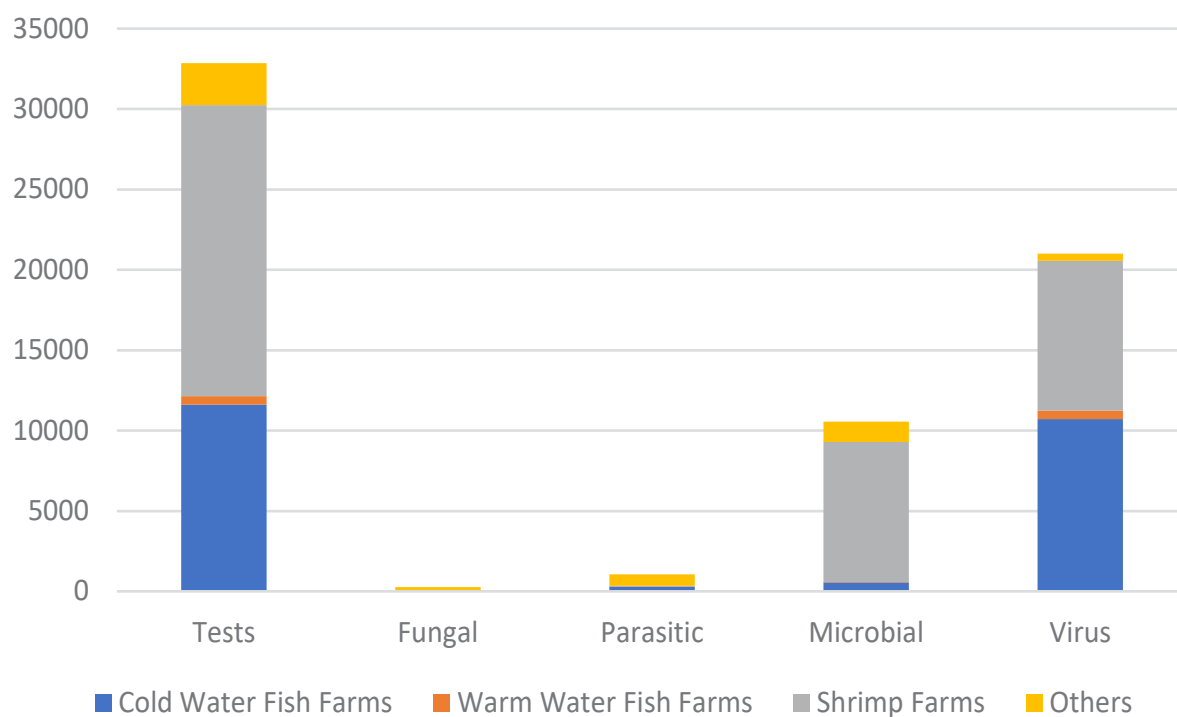
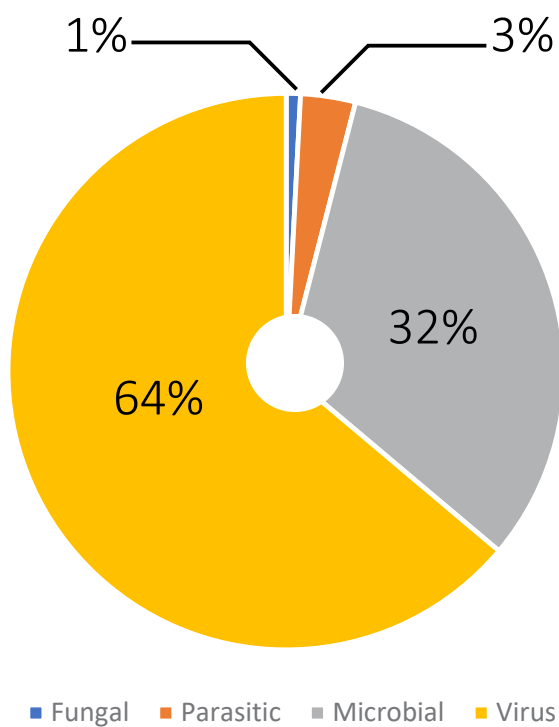


Figure 7-3. Total Tests by Division -%









Production Line of Animal Feed & Concentrates

Recently, ready-made feed, applied as animal feed in order to gain value added as well as facilitate progress, has increased in volume with the recycling of industrial and agricultural wastes. Supplying animals with ready-made feed could prevent diseases due to lack of pollution in the feed. A group of economically desirable substances (not available in one feed type) may be mixed, with the concentrate having a combination of vital nutrition for the animal. The concentrate may consist of cotton meal proteins, carbohydrate (prepared from grain, molasses, and beet pulp), fat, minerals and vitamins. By increasing the role of ready-made feed in husbandry economy, determining feed stuff value as well as providing farm animal feed requirements, important issues such as researches in the husbandry industry, preparing healthy feed, covering total nutrition needs can be advanced. Deficiency in protein, minerals, vitamins, and energy percentages leads to inefficiency and animal diseases. Thus, utilizing technology in mills will increase the ratio of animal production in comparison to the animal feed given and allows further standardization, leading to further production as well as less consumption of raw materials. Reaching the world standards allows cheaper and higher quality animal products.



History of Animal Feed Industry

The animal feed industry has been active for 70 years, has experienced 4 generations of technology and possesses a total of 250 old, deteriorating and inefficient mills, dating back 20 years or closed down. Most feed mills established in the last 15 years, are active and competing based on modern global standards & models and have experienced significant growth in terms of quality and quantity, reaching full capacity in the last two decades. About 400 animal feed mills were active with a nominal capacity of 10 million tons and an actual capacity of 3 million tons in the year ending March 2008, and this number reached 700 mills with a nominal capacity of 21 million tons and actual capacity of 10 million tons by 2019. In addition the technology and quality of the mills has also increased in the last 10 years.

An average of 33 mills were established with suitable technology and a nominal capacity of over 32,000 tons as well as high efficiency in the last decade. Nominal and actual capacities have increased 2 fold and 3.3 times, respectively. Moreover, most of the mills have ISO, GMP, and TUV licenses with most others new national and international standards.





Gohar Daneh Shargh - Razavi Khorasan Province

The trend of animal feed mills in the past 65 years ago:

- Year ending March 1953: establishment of the first feed mill
- Year ending March 1977: 19 feed mills and nominal capacity of 314 thousand tons
- Year ending March 1983: 133 feed mills and nominal capacity of 2.6 million tons
- Year ending March 1999: 214 feed mills and nominal capacity of 4.2 million tons
- Year ending March 2008: 410 feed mills and nominal capacity of 10 million tons
- Year ending March 2013: 517 feed mills and nominal capacity of 17 million tons
- Year ending March 2018: 700 feed mills and nominal capacity of 21 million tons
- Year ending March 2025: 1185 feed mills and nominal capacity of 27 million tons

The nominal capacity of animal feed mills was estimated at about 27 million tons from 1185 mills and the applied capacity was about 6,101,000 tons for ruminants 4,008,000 tons for poultry and total of 10,109,000 tons for the year ending March 2023.

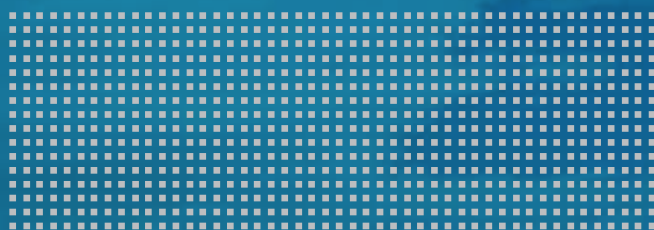
The total value of animal feed mills investment was estimated at about 3.2 billion USD and value of animal feed production was 7.5 billion USD although no international investment has been undertaken in the industry.



The background image shows an industrial complex. On the left, a tall, white building with yellow and red vertical stripes and an Iranian flag on top. In the foreground, a large, single-story warehouse with a gabled roof and multiple large doors. The sky is blue with some clouds.

9

ANIMAL FEED INDUSTRY IN THE WORLD



Global Feed Production

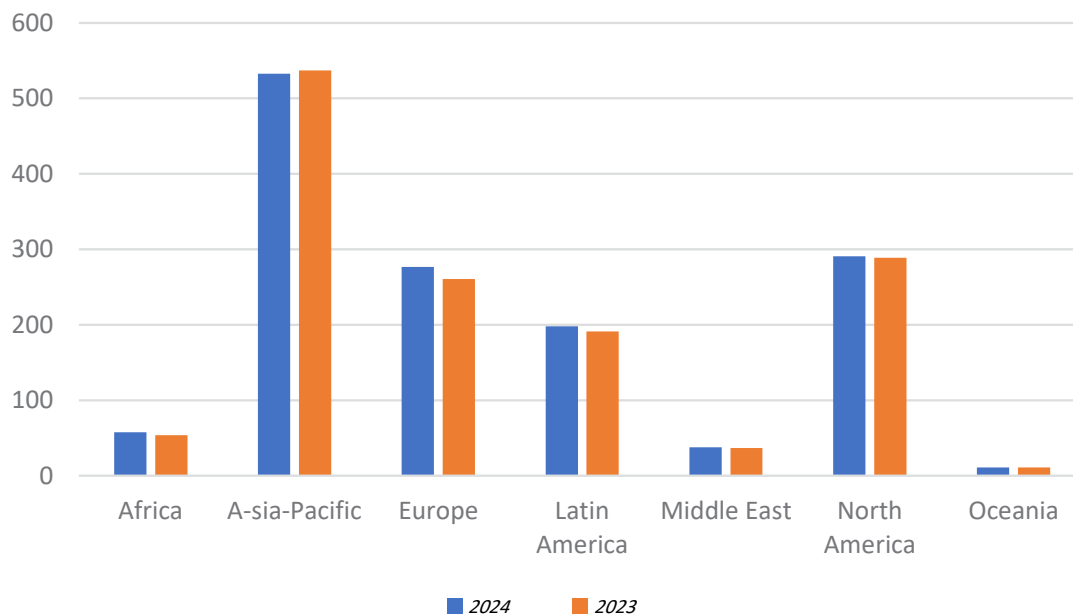
This year's global feed survey estimated that the total global feed tonnage increased 1.2% over 2023, an increase of 16.7 million mt to approximately 1.396 billion mt.

Table 9-1. Animal Feed Production in the World –MMT

Region	2024	2023	Growth (%)
Africa	57.8	53.9	7.2%
Asia Pacific	533	537	-0.8%
Europe	276.7	260.8	2.7%
Latin America	198	191	3.6%
Middle East	37.6	36.6	2.8%
North America	290.7	289	0.6%
Oceania	10.9	10.7	2.5%
Total	1,396.438	1,379.734	1.2%

Source: Alltech Global Feed Survey -2025

Figure 9-1. Animal Feed Production in the World -2024 vs. 2023



Source: Alltech Global Feed Survey -2025

Leadership in Animal Feed Production

The top 10 countries in terms of feed tonnage did not change significantly in 2024: Türkiye moved up from No. 10 to No. 9, surpassing Japan. Despite significant volume changes, the other top 10 countries remained in the same positions. Altogether, the top 10 countries account for 65.6% of the world's 2024 feed production (versus 66.0% in 2023), and they can be viewed as an indicator of the trends in agriculture.

Table 9-2. Leadership Animal Feed Production in the World

Country	2024	2023	Growth (%)
	Production (MMT)	Production (MMT)	
1. China	315.030	321.548	-2.03%
2. USA	269.620	267.787	0.68%
3. Brazil	86.636	84.581	2.43%
4. India	55.243	52.834	4.56%
4. Mexico	41.401	40.837	1.38%
6. Russia	38.481	35.456	8.53%
7. Spain	35.972	35.455	1.46%
8. Vietnam	25.850	24.997	3.41%
9. Türkiye	24.502	23.374	4.83%
10. Japan	24.297	24.264	0.14%

Source: Alltech Global Feed Survey -2025



What to Expect in 2025

In addition to the quantitative feed survey data, a qualitative survey drew insights from 82 countries on themes such as optimism for the future, anticipated challenges, and the factors expected to have the greatest impact in 2025.

Based on these insights and other forecasts, the global agri-food sector is expected to maintain modest growth in 2025, with the pace and distribution of that growth varying by region and species. Regions that prioritize biosecurity, cost efficiency and sustainable innovation are expected to perform well, but regional dynamics — including disease outbreaks, sustainability regulations, and economic volatility.

Optimism by sector

Survey respondents reported being optimistic about the poultry sector, with varying levels of optimism across the other species sectors:

- Poultry: 67% expect positive growth for broiler and layer feeds
- Pet food: 60% anticipate growth, driven by global premiumization trends
- Aquaculture: 40% cautiously optimistic despite supply and environmental constraints
- Beef: 34% cautiously optimistic, with only 1% highly optimistic despite strong 2024 performance

Opinion was the most divided over the pig sector, which somehow drew the highest percentage of pessimistic responses on its outlook while also coming in third place for the most optimistic sector behind poultry and pet feeds.

Innovations for more efficient and sustainable production

Efforts to make agricultural production more efficient and environmentally friendly will continue to be prioritized across the world. These initiatives are driven largely by governments in Africa, Asia-Pacific, Europe and Latin America, while consumers were reported to be the main force behind sustainable change in North America, according to survey responses.

Enhanced feed production efficiency and sustainability are often dependent on innovative technologies and solutions — and that is sure to remain true in 2025. When asked which technologies are having the most impact on agriculture, respondents cited:

- New nutritional solutions (10.9%)
- Genetics (10.0%)
- Biosecurity (9.3%)
- Renewable energy technologies (9.0%)
- Biogas/anaerobic digestion (7.8%)
- Data collection and analysis (7.8%)
- Automation/robotics (7.2%)
- Greenhouse gas (GHG) reduction technologies (4.6%)
- Soil health (3.8%)
- Aerial imagery/drone technology (3.3%)



Disease challenges and economic headwinds

The global poultry and pork industries continue to recover from HPAI and ASF, respectively, which left a major mark on feed production in 2024. Disease management will be crucial to keep these and other health and food-safety concerns in check.

Governmental and regulatory bodies are expected to continue leading the charge to protect both the animal and human populations from disease by implementing stringent control measures and developing vaccines that can be readily available.

Economic volatility is also a potential cause for concern, with input costs expected to rise in the European Union and tariffs making headlines in North America, Latin America and Asia-Pacific. Conflicts in Africa and the Middle East will also likely affect prices and the global supply chain. With the geopolitical landscape currently evolving at breakneck speed, the economic repercussions for the agri-food industry remain difficult to forecast — but could very well be widespread and game-changing.

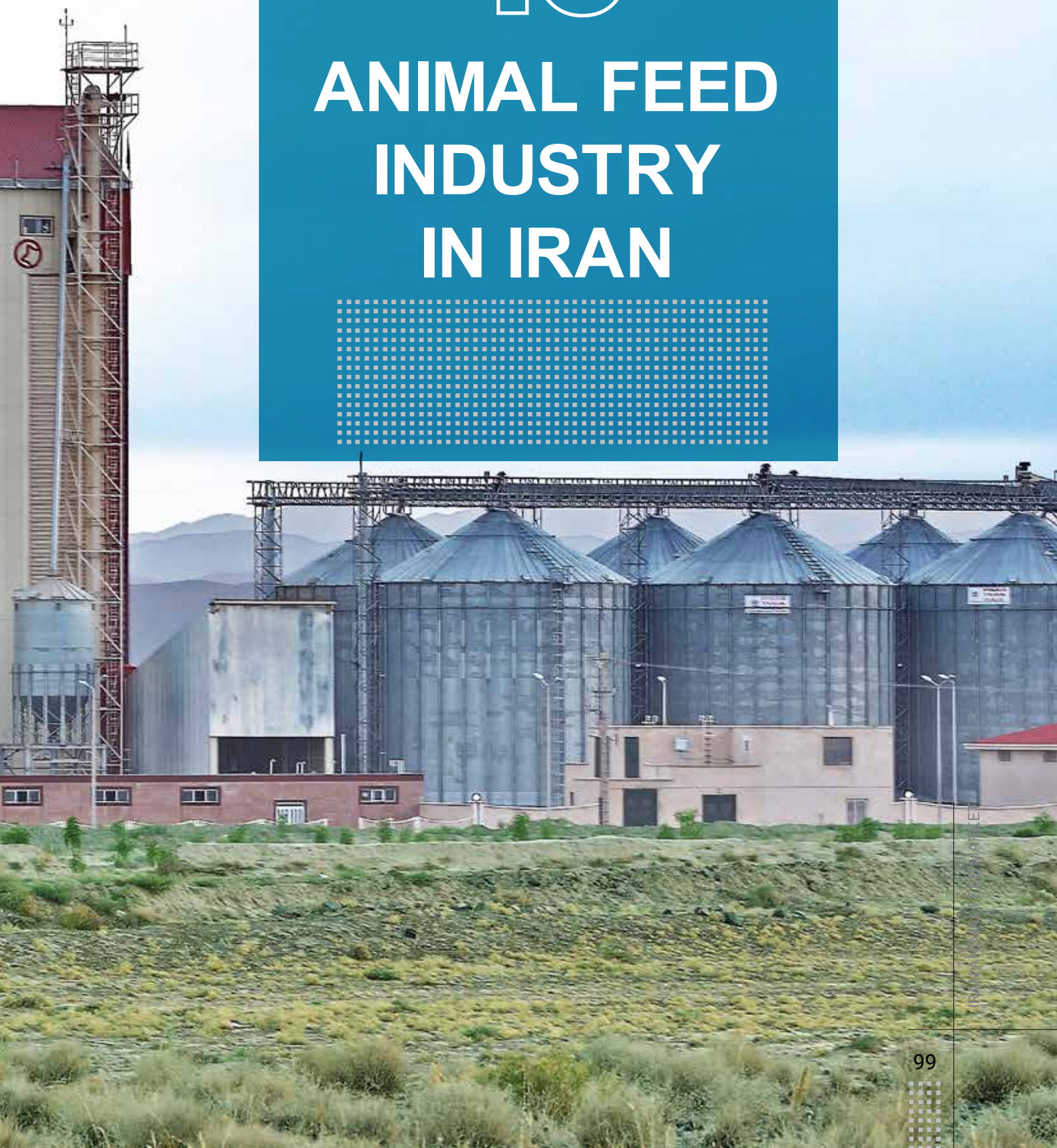
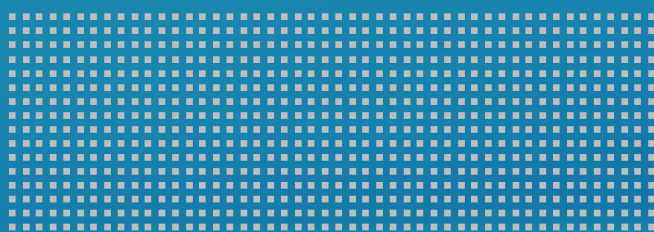


KeyvanMorgh ParTalaye Mahabad- Mahabad - West Azerbaijan Province



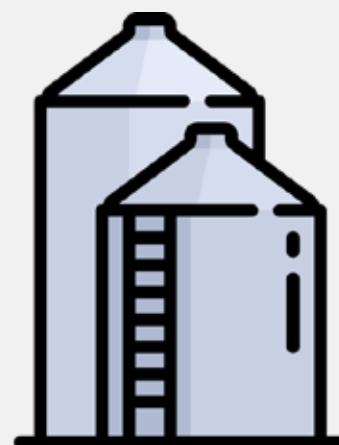
10

ANIMAL FEED INDUSTRY IN IRAN



Iran Animal Feed Industry at a Glance(2024)

- Establishment of the first feed mill: **71** years ago in Saeid Abad - Shahriar In the suburbs of Tehran
- Number of feed mills (2023): **1185**
- Growth rate of the number of feed mills: **15** units with capacity of 408 thousand tons annually
- Annual growth of production: **127** thousand tons



- Value of manufactured products(2023):

More than \$1.7 billion



- Number of Employed: **39714**
- Labor income: **\$382 million**

- Net tax paid(2022): **\$150 Milion**

- Value added to economy: **\$2.1 billion**



- Iran's share of the world's compound feed: less than **0.1%**



- Value of raw material imports: **\$7.5 billion**
- Iran imported various micronutrients and raw materials for animal feed from **41** countries in 2023.

- Iran ranks **66th** in the world in importing various types of animal feed concentrates, supplements and additives.

■ Fixed investment amount: **\$2.9 Bilion**

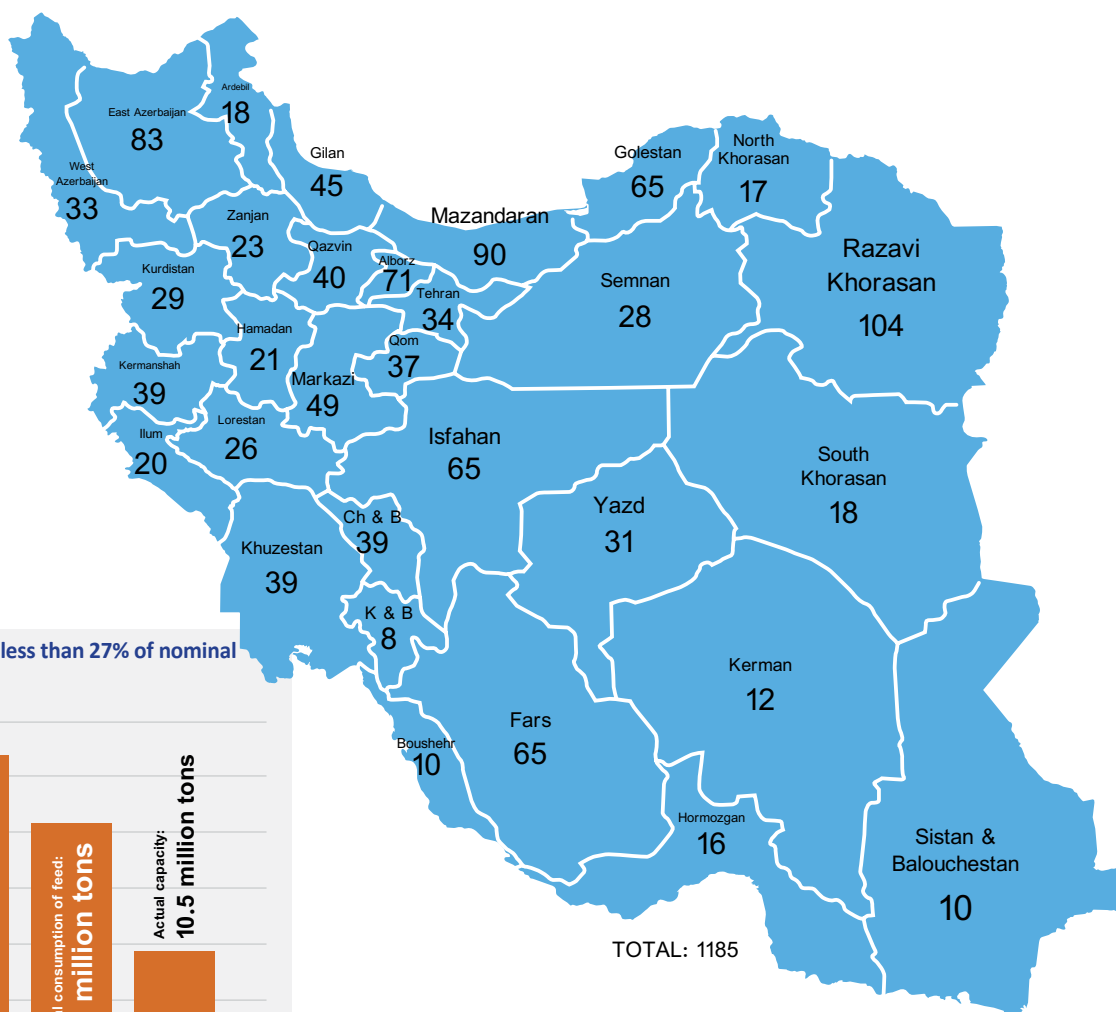
■ Fixed investment amount made as a proportion of the country's total industrial investment: **0.9%**

■ Working capital amount: more than **\$8 billion**

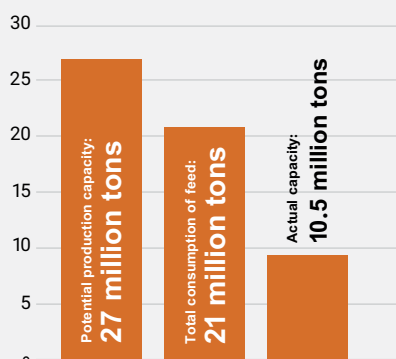
■ Current capital amount in the banking system: an average of **\$400 Milion**



Distribution of feed mills (2025)



Production at less than 27% of nominal capacity



Overview

The Iran animal feed industry dates back 70 years. The domestic market requires about 21 mn. tons of animal feed annually, and, 10.5 million tons was provided by domestic animal feed mills and the remainder was produced by traditional livestock and poultry farms in the year ending March 2025. The total production of animal feed was 10.5 million tons, about 6,145,000 tons of which is allocated to livestock, 4,060,000 tons to poultry, and 295,000 tons as fish.

In other words, except for 2% imported animal compound feed, the other 98% is provided through Iranian animal feed mills and farms.

According to a report presented by the Iran Feed Industry Association, from the total of 1070 feed mills, 748 are active, 36% of the managers have 5-10 years of experience, 21% have below 5 years of experience, 41% of the managers have bachelor degrees, 17% have master's degrees, and 5% have high school diplomas.

As well, 3.51% are not able to take raw protein tests, 55% are not able to take ash tests, 61% are not able to conduct fiber tests, 63-64.5% are not able to conduct fat tests, and 29.93% cannot take heavy metal tests. As well, 264 persons work at animal feed mills laboratories. 43.07% of animal feed mills have quality control personnel at the laboratories.

Mazandaran Province has the most active animal feed mills and healthcare licenses (48), while Lorestan Province has the lowest number(2). However, the greatest number of animal feed mills are located in Razavi Khorasan, Mazandaran, Golestan, Isfahan and Fars provinces.

Regarding the nominal capacity, Golestan (1.193 million tons), East Azerbaijan (985 thousand tons), and Fars provinces (968 thousand tons) hold the 1st, 2nd, and 3rd places, respectively producing 30% of the total of industrial animal feed.

In the year ending March 2017, despite 26.63% and 17.02% brooding in Mazandaran and Gilan provinces, 7.01% and 4.65% of poultry feed was produced domestically and all needs were met from other provinces.



Faradaneh AquaFeed Mill - Shahrekord - Chahar Mahal & Bakhtiary Province

Animal Feed Mills

In the year ending March 2025, 1185 feed mills were issued for animal feed mills with total Fixed investment amount of 2.9 billion USD, 39714 employment opportunities and 27 milion tons of capacities. Razavi Khorasan province received the majority of permits for animal feed mills with establishment of 104 mills.

Table 10-1. Number of Feed mills by province, Year ending Mar. 2025

Province	Number of Feed Mills
East Azerbaijan	83
West Azerbaijan	33
Ardebil	18
Isfahan	65
Alborz	71
Ilam	20
Bushehr	10
Tehran	34
Chaharmahal & Bakhtiari	39
South Khorasan	18
Razavi Khorasan	104
North Khorasan	17
Khuzestan	39
Zanjan	23
Semnan	28
Sistan & Baluchestan	10
Fars	65
Qazvin	40
Qom	37
Kurdistan	29
Kerman	12
Kermanshah	39
Kohkilooye & Boyer Ahmad	8
Golestan	65
Gilan	45
Lorestan	26
Mazandaran	90
Markazi	49
Hormozgan	16
Hamedan	21
Yazd	31
TOTAL	1185

Source: Agricultural Statistics Data

Market Potentials

The requested information has been compiled to the extent possible and extractable from the customs documents of the Islamic Republic of Iran. It should be noted that veterinary medicines and vaccines have been collected based on data extractable from customs records, categorised by individual items. Additionally, the aggregate totals have been prepared according to the export/import reports of the Agriculture and Food Sector from the Statistics, Information, and Communication Technology Center of the Ministry of Agricultural Jihad (see Table: Veterinary Drug Trade).

Table 10-2. Volume and Value of Ready-Made Feed and Additives for Livestock, Poultry, and Aquaculture (2022–2025)

Feed Ingredient	Description	2022-23		
		Weight (tons)	Value (10M IRR)	Value (1000 USD)
Aquaculture	Ready-made aquafeed	277.5	6237.8	474.6
	Carp feed	0.0	0.0	0.0
	Trout feed	59.0	6152.4	216.6
	Shrimp feed	220.0	6613.5	259.1
	Shrimp larvae feed	0.0	0.0	0.0
	Other aquafeed	39.4	3916.8	141.9
	Aquafeed additives	523.8	44405.5	1761.7
Livestock & Poultry	Livestock/poultry additives	1977.0	97275.5	7635.3
	Other livestock additives	3161.6	403805.0	14546.2
	Livestock feed	0.0	0.0	0.0
	Poultry concentrate	84.0	2896.2	106.2
Animal Vita-mins	Other animal nutrition products	165.3	15260.6	598.0

Source: Agricultural Statistics Data

The requested information regarding the total consumption of livestock and poultry feed and the total production of livestock and poultry feed factories is not available. However, the production of various types of livestock and poultry feed during the years 1401-1402 (2022-2023) is provided in the attached table.



2023-24			2024-25		
Weight (tons)	Value (10M IRR)	Value (1000 USD)	Weight (tons)	Value (10M IRR)	Value (1000 USD)
0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
1.4	165.1	5.8	30.7	3708.1	130.1
0.0	0.0	0.0	0.0	0.0	0.0
2.5	1398.9	49.1	3.7	2016.2	70.7
70.2	4963.9	174.2	40.2	6324.5	221.9
574.3	68214.4	2393.5	412.8	53584.8	1880.2
0.0	0.0	0.0	5830.7	786643.7	27601.5
5293.4	811740.3	28474.2	2800.1	338241.6	11868.1
0.0	0.0	0.0	0.0	0.0	0.0
84.0	3526.7	123.7	42.6	1254.5	44.0
122.3	19983.6	701.2	134.9	19196.9	673.6

Table 10-3. Feed Market Potential (2022-2024)

Indicator	Unit	2022	2023	2024	Change (2024 vs 2023)
Total Feed Consumption	Million tons	N/A	N/A	N/A	N/A
Total Production Capacity	Million tons	22.1	23.4	N/A	+5.9%
On-Farm Feed Production	Thousand tons	30,472.1	25,864.8	N/A	-15.1%
Corn Production	Thousand tons	1,135.9	962.5	N/A	-15.3%
Barley Production	Thousand tons	3,176.5	3,605.4	N/A	+13.5%
Alfalfa Production	Thousand tons	4,776.1	4,067.2	N/A	-14.8%
Clover Production	Thousand tons	651.9	610.8	N/A	-6.3%
Forage Corn Production	Thousand tons	18,430.9	13,658.1	N/A	-25.9%
Other Forage Crops Production	Thousand tons	2,300.9	2,960.8	N/A	+28.7%

Source: Agricultural Statistics Data

Animal Inputs

Essential animal input was divided into bran, concentrate, soybean meals, corn feed, barley, pulp sugar beet, field corn, wheat feed, poultry feed and oyster shell flour, the total of which was 2,226,025 tons and 2,236,014 tons purchased and distributed, respectively. Barley has been the most purchased and distributed animal input with 446,371 and 440,613 tons, respectively.

Table 10-4. Essential Commodities Order Registration & Import (2024-2025)

Commodity	2024-25 Imports	2024-25 Orders	2025-26 Imports	2025-26 Orders
Rice	1,470,000	1,470,000	124,000	320,000
Barley	2,600,000	3,580,000	282,000	530,600
Feed Corn	10,300,000	11,200,000	1,100,000	2,400,000
Soybean Meal	3,450,000	2,400,000	264,000	154,000
Oilseeds	2,370,000	2,400,000	163,500	361,000
Edible Oil	975,000	1,300,000	89,900	262,000
Palm Oil	404,000	503,060	39,500	118,400

Source: Agricultural Statistics Data

Table 10-5. Average Market Prices of Feed Ingredients (2011-2025)(Price in Rials per Kilogram)

Year	Corn	Soybean Meal	Barley	Alfalfa	Wheat Bran	Fish Meal	Lysine	Methionine
2011-12	4,866	5,786	4,319	5,128	3,149	10,326	40,339	82,006
2012-13	6,260	12,355	6,152	5,535	4,264	15,988	64,038	151,156
...	...	...	...	...	...	...	...	...
2022-23	107,857	186,365	111,439	96,085	74,440	430,215	1,081,294	1,623,060
2023-24	94,908	182,835	111,545	153,460	84,846	706,338	946,453	1,848,128
2024-25 (Jan-Sept)	113,188	208,028	189,302	184,874	122,504	859,950	1,030,938	2,256,192

Source: itpnews.com

Table 10-6. Agricultural Commodity Supply by Currency Type (1,000 MT)

Commodity	Pref. Rate	NIMA	Private FX	Exchange Ctr	Total
MOAJ Code 64	11,025	3,109	472	560	15,166
Corn	3,223	14	3	3	3,243
Edible Oils	1,238	93	0	0	1,331
Wheat	555	0	0	0	555
Oilseeds	1,470	222	1	37	1,730
Barley	542	0	1	0	543
Soybean Meal	1,640	0	0	0	1,640
Sugar	110	566	0	25	701
Tea	0	216	0	17	232
Rice	1,263	0	0	0	1,263
Red Meat	553	429	1	98	1,080
Poultry	10	50	0	0	60
Fertilizer	152	130	17	31	330
Pesticides	0	158	0	24	182
Horticultural Prod.	32	203	285	48	568
Seeds	0	200	3	49	252
Pulses	39	231	0	107	377
Eggs	71	3	0	0	73

Source: Ministry of Agricultural Jihad





Import of Animal Feed Inputs

In the year ending March 2024, animal feed inputs including corn, barley, soybean meal and soybean imported at a volume of 18.1 million tons and value of 6641 million USD.

Table 10-7. Comparative statistics of import of feed inputs in 2023&2024

Subsidiary	2023		2024		Change	
	Volume (Milion MT)	Value (Milion \$)	Volume (Milion MT)	Value (Milion \$)	Volume	Value
Corn	10.2	3782	10.3	2900	0.1	-882
Barley	2.2	747	2.3	541	0.1	206
Soybean meal	1.68	1061	3.4	1900	1.72	839
Soy Seeds	2.7	1926	2.1	1300	-0.6	-626
Total	16.78	7516	18.1	6641	1.32	-875

Source: Ministry of Agricultural Jihad

Export of Animal Feed

In the year ending March 2019, the export value of poultry and livestock additives and ready-made feed was 30,690,198 USD. The export value of poultry and livestock readymade feed (58% increase) and additives (73% decrease) reached 26,280,618 USD and 190,624 USD, respectively. Fish ready-made feed (418% increase) and additives (23% decrease) reached 3,189,644 USD and 1,029,312 USD. Note: export of animal feed has been banned in Iran between 2020 until now.

Table 10-8. Export Value-USD

Export of Animal Feed	Year ending Mar.2017	Year ending Mar.2018	Year ending Mar.2019
Poultry and Livestock Additives	742,451	721,328	190,624
Poultry and Livestock ready-made Feed	9,036,591	16,588,386	26,280,618
Fish Additives	5,071,559	1,343,883	1,029,312
Fish ready-made Feed	450,072	615,146	3,189,644

Source: IRICA

Import of Animal Feed

In the year ending March 2023, the total import value of poultry and livestock additives, Veterinary medicines and Aquafeed was 119,422,540 USD with 12% decrease compared to the year ending March 2022.

Table 10-9. import Value-USD

Import of Animal Feed	Year ending Mar.2022	Year ending Mar.2023	Change %
Poultry and Livestock Additives	14,278,979	28,532,392	100
Veterinary medicines	119,896,791	90,710,186	-25
Aquafeed	617,641	179,962	-342

Source: IRICA

Import Countries of Origin

The main import countries of origin for animal feed are Russia, Ukraine, Kazakhstan, Brazil, Argentina, China, the European Union (Germany, the Netherlands and Austria), Eastern Europe and Australia. Their main import products are as follows.

Table 10-10 Imported Feed Ingredients from Origin Countries

	Raw Materials
Russia	Barely, Wheat, Soybean Meal
Ukraine	Barely, Corn
Kazakistan	Barely, Wheat, Oil Seed Cake
Brazil	Soybean Meal, Corn
Argentina	Soybean Meal, Corn
China	Premix
EU	Barely, Premix, Minerals, Vitamins, Substitutes for Milk, Supplements
Eastern Europe	Corn, Oil Seed Cake
Australia	Wheat

Source: IFIA

IR Code Animal Feed Mills

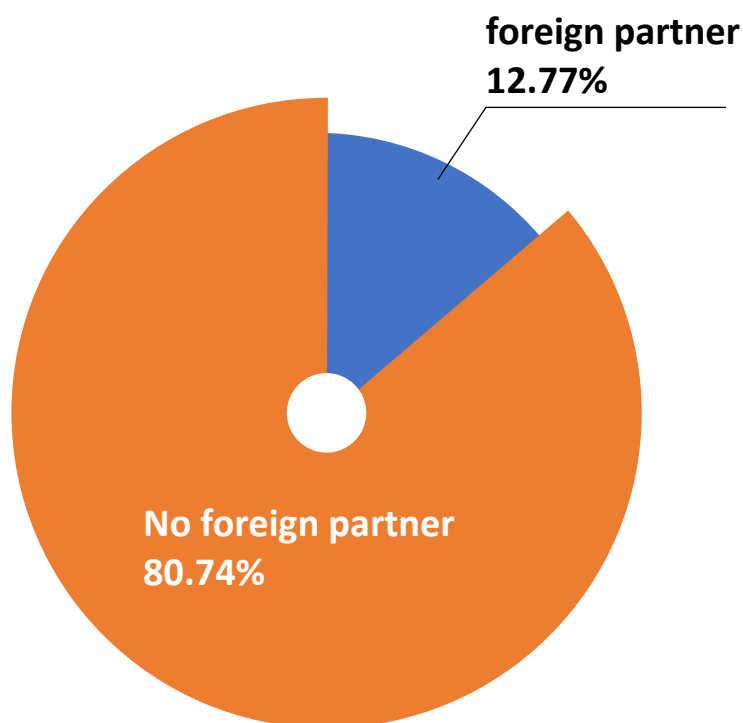
Only 42 of all active animal feed mills have IR code and 72 feed mills are receiving the sanitary code. The share of IR-equipped feed mills is 8.44%, the share of the feed mills that are receiving the IR code is 13.64%, and other feed mills do not have sanitary code.

An IR code is issued to animal feed mills that have implemented GMP, HACCP or ISO 22,000 in units, after being officially audited by the Directorate of Supervision Public Health and the appointed management of the veterinary Occupational Health. The sanitary license accelerates the export of animal feed.

Foreign Partners of Animal Feed Mills

1 2.77% of the active animal feed mills have foreign partners and 51 feed mills (11.4 % share) had export.

Figure 10-1. Animal Feed Mills with Foreign Partners -%



Source: IFIA



Investment Opportunities in the Animal Feed Sector

Smart Feed Mills

- Automation (IoT-enabled batching, AI-driven QC) to minimise waste (+25% efficiency)

Strategic Inputs

- Local production of soybean meal (current import dependency: 82%)

R&D Priority Areas

- Least-cost formulation software
- Enzyme-enhanced feeds

Special Economic Zones

- 10-year corporate tax exemption in Chabahar/Kish zones.

Export Branding

- Halal-certified feed targeting MENA markets (projected CAGR: 12.4%).

Sustainability Projects:

- Carbon credit incentives for waste-to-feed conversion technologies.



Import Policies for Livestock, Poultry, and Aquafeed Inputs

Currency Subsidies for Feed Imports

- Since 2018, strategic feed inputs (corn, barley, soybean meal) have been imported at a subsidised exchange rate of 4,200 IRR.
- In 2022, the “Targeted Subsidy Reform” adjusted this rate to 28,500 IRR, which remains current.

Customs Tariffs and Duties

- Feed input import tariffs are dynamically adjusted to balance domestic production support and import control.
- 2025 Policy Update:
 - Customs duties reduced to 1% for:
 - Animal/agricultural inputs
 - Pharmaceuticals and medical supplies
 - Infant formula and raw materials
 - VAT rate fixed at 1% per Budget Law Article 1, Note 1(\$Z).

Import Licensing and Controls

- Mandatory permits from the Ministry of Agricultural Jihad and the Trade Development Organisation.
- Strict compliance with regulatory frameworks is required.





Investment Incentives in the Feed Industry

Tax Exemptions

- Full tax holidays for new feed production/import ventures in initial operational years

Facilitation of administrative processes and permits

Streamlined Licensing

- Dedicated e-platform for unified permit processing (target: <72-hour approval)

Low-Interest Financing

- Government-backed loans at 8% APR for:
 - Infrastructure development
 - Domestic production expansion

R&D Support

- 15% tax credit for R&D expenditures in feed formulation innovation

Academic Partnerships

- MoUs with research centres for joint projects (e.g., alternative protein sources)

Investor Education

- Annual trade forums and technical workshops on market opportunities

VAT Reform Impact

- Sustained 1% VAT rate reduces production costs by ~18%, enhancing ROI attractiveness



Key Market Drivers for the Feed Industry

Demand-Side Pressures

- Population growth (1.6% p.a.) → +3.2M tons annual protein demand by 2030

Supply Chain Modernisation

- Vertical integration (farm-to-feed mill) reduces costs by 14-22%

Policy Enablers

- “National Feed Security Program” subsidies cover 30% of silo construction costs

Technological Leapfrogging

- Precision nutrition systems boost FCR by 1.8x vs. conventional methods

Import Diversification

- Vertical integration (farm-to-feed mill) reduces costs by 14-22%

Policy Enablers

- New suppliers (e.g., Brazilian corn) mitigate geopolitical risks

Export Potential

- Regional aquafeed exports projected at \$480M by 2026

Farmer Upskilling

- Digital extension services improve feed adoption rates by 40%



Signing of MOU with Terminal Trade - Kazakhstan – June 2025



Signing of MOU with Russia Feed Union- Tehran - May 2024



Meeting with Thanawat Tiensin, Assistant Director-General, Director of the Animal Production and Health Division, and Chief Veterinarian at FAO – Rome October 2025



Meeting with Farrukh Toirov, Representative of FAO In Iran - Tehran- September 2025



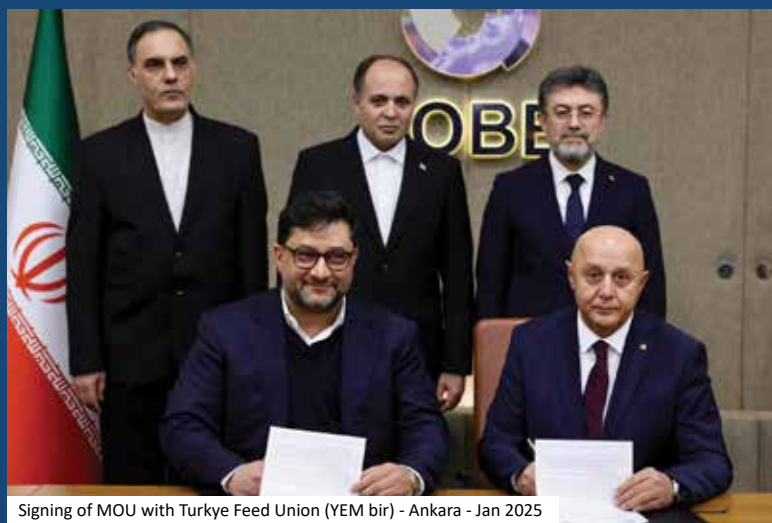
IFIF Annual Meeting - FAO Headsquare - Rome - October 2025



Irfia's President at Fao Headsquare Rome - October 2025



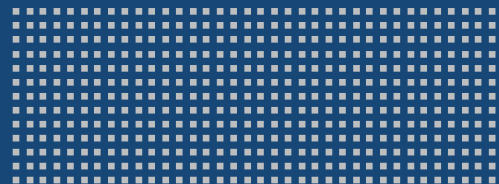
FAO Global Forum for animal feed and regulators -FAO Headsquare - Rome - October 2025



Signing of MOU with Turkey Feed Union (YEM bir) - Ankara - Jan 2025

11

IRAN FEED INDUSTRY ASSOCIATION PERFORMANCE





IRAN FEED INDUSTRY ASSOCIATION

Summary of Iran Feed Industry Association Performance

- The report of the Iran animal feed association was presented on Strategic, Structural and Non-Programmatic Actions to the annual general meeting in February 2024. Some guild activities are informed with the aim to develop and strengthen the share of animal feed industry, employment and the national economy.
- The amendment Approval to the Article 19 of the Veterinary Health Code approved by the government in the Article 76 Committee of the Fifth Development Plan
- Releasing export of animal feed
- Export preferential tariff of livestock feed with 3 export target countries
- Prohibiting the production of animal feed in breeding units during the notification of Iran Veterinary Organization in the year ending March 2016
- Approval of 1,000 billion IRR budget by the Iranian National Fund of Animal Feed Industry Development
- Decreasing the tax exemption from 12% to 6% in animal feed mills
- Investment risk reduction in animal feed industry
- The amendment Approval of the executive code of sentence (g)- Article 3 and Articles 7, 8 and 9 of the Veterinary Organization Law adopted in the year ending March 2012 in the Article 76 Committee of the Fifth Development Plan
- Setting up the arbitration center of animal feed industry
- Setting up ranking and competitiveness center of the animal feed industry
- Grains and animal feed swap in ECO members
- Separation of animal feed exhibition from International Livestock and Poultry Exhibition
- Setting up Statistic and economic information center of animal feed industry
- Presenting proposals of the Association of Livestock, Poultry and Aquatic Feed Industries to be included in the 7th Development Plan
- Following up 15% increase in working capital of animal feed mills
- Following up to allocate 710 billion IRR budget to modernize and improve 48 animal feed mills

The Current Activities of Iran Feed Industry Association

- The infographic is illustrated the profile of Iran animal feed association activities to members with the aim of enhancing and promoting knowledge, leadership skills, improving the business environment and promoting the community's knowledge and belief of animal feed industry role in comprehensive development.
- 105, Attendances at business seminars
- 865, Guild notifications to members
- 11, Forum seminars across the province
- 17, Forum seminars of Iran Animal Feed association with the government and parliament presence
- 12, Attendance at radio programs
- 15, Attendance at national and international TV program
- 23, Guild poll of members
- 7, MOU and cooperation documents
- 589, Publication of economic report at the press
- 22, Technical committee seminars

Services to Members in the year ending March 2024

- 16, Educational centers
- 28, Legal centers
- 39, Ranking centers
- 18, Social securities
- 89, Tax advices

Developing International Interactions

- ◆ Major adopted boards of directors
- ◆ 31 boards of directors from Russia, Ukraine, Kazakhstan, Turkey, Emirate, Oman, Armenia, Turkmenistan, Austria, Germany, Belgium, France, Italy, Netherlands,
- ◆ South Korea, Thailand, Argentina, Brazil
- ◆ Major mission of the board of directors
- ◆ 16 boards of directors to Russia, Pakistan, Austria, France, Italy, Ukraine, Turkey, Germany, Canada, India, China, Thailand

Major Courses Held by the Association

- ◆ Holding a training course on the principles of chemical tests for animal feed, August 2016.
- ◆ Holding training course on acquaintance with national and international animal feed standards, August 2016.
- ◆ Holding two-days+ GMP for senior managers of Iranian animal feed mills by the presence of international professors, April 2018.
- ◆ Holding one-day elementary GMP+ course for the animal feed mills of North, South and Razavi Khorasan, July 2018.
- ◆ Holding arbitration training workshop for economic activists of livestock, poultry and aquatic industry, August 2018

Projects led by Iran Feed Industry Association

- ◆ Setting Up "Trade Cafe"
- ◆ Setting up competitiveness development center of animal feed mill in the year ending March 2024.

Major Actions

- Holding of The 1st and 2nd International exhibition on Animal, Poultry and Aquatic Feed in Iran (2022&2023)
- Obtaining permission to hold 3 exhibitions of Livestock, Poultry & Related Industries (2024,2025 &2026) From the Trade Development Organization
- Presenting proposals of the Association of Livestock, Poultry and Aquatic Feed Industries to be included in the 7th Development Plan
- Developing a program to improve the quality and position of animal feed Mills in the country's animal husbandry industry
- Creating banking facilities for animal feed, poultry and aquatic industries
- Setting up "Business Cafe" platform
- Modifying the prices of all types of livestock, poultry and aquatic feed
- Modifying animal feed, vitamin and mineral supplements standard
- Announcement of the quarantine conditions for the import of cotton seeds for use in animal feed
- Allocation of inputs to feed mills with volume of 8.6 Million Tones
- Arbitration center services
- Participation in the conference of world animal feed regulators at the FAO office in Rome
- Attending the annual joint meeting of the International Feed Industry Federation (IFIF) and FAO
- Attending the General Assembly of International Feed Industry Federation (IFIF) in Rome

Major MOUs

- MOU between IRFA and Turkey Feed Association (Yem-Bir) (2025)
- MOU between IRFA and Kazakhstan Grain Union (2025)
- MOU between IRFA and Terminal Trad Kazakhstan (2025)
- Creating an analysis system, improving and increasing the competitiveness of animal Feed Mills (2024)
- MOU with National broiler breeders' union to provide broiler feed in the bazaargah platform (2024)
- MOU between IRFA and Russian National Feed Union, (2024)
- Issuance of the permission of the government: Iran as the hub of animal feed in the region (2023)
- MOU with Tejarat Bank, Shahr Bank, Parsian Bank and Tourism bank (2023)
- Multilateral MOU with the Deputy Minister of Agricultural Jihad in Trade Affairs and Market Regulation (2023)
- MOU with the Vice President of Commercial Development of the Ministry of Agricultural Jihad (2023)

Table 11-1. Feed Mills with the largest Volume of broiler feed soled in the Bazaargah Platform (only from the imprest account) - Year ending March 2025

Table 11-2. Feed Mills with the largest Volume of Layer feed soled in the Bazaargah Platform (only from the imprest account) - Year ending March 2025

Table 11-3. Feed Mills with the largest Volume of Livestock feed (bovine & Ovine) soled in the Bazaargah Platform (only from the imprest account) - Year ending March 2025

Table 11-4. Feed Mills with the largest Volume of Aquafeed soled in the Bazaargah Platform (only from the imprest account) - Year ending March 2025

Iran Animal Feed Mills with IR Code

The IR code is a certification that confirms all health and safety requirements have been met in your production facility.



21 Beyza
Province: Fars



Lordegan199 Cooperative
Province: Chaharmahal & Bakhtiari



Danesh Pak Khazar/Savana
Province: Mazandaran



Setareh Kian Birjand
Province: South Khorasan



Kimia Daan Torbat
Province: Razavi Khorasan



Arina Roshd Shomal
Province: Mazandaran



Mazandaran Livestock & Aquatics Feed
Province: Mazandaran



Dornadan
Province: Khorasan



Amol Behdaneh Tabarestan/Miran
Province: Mazandaran



Avizhe Darou
Province: Markazi



Rezvan Danesh Tabriz
Province: East Azerbaijan



Behsan Taghzieh Aryan (BETA)
Province: Alborz



Gilak Danesh
Province: Gilan



Gohar Danesh Shargh
Province: Razavi Khorasan



Gorgan Va Dasht
Province: Golestan



Gharb Danesh Abidar Group
Province: Kurdistan



Kaivan Morgh Par Tala Mahabad
Province: West Azarbaijan



Kimiyagaran Taghziyeh
Province: Chaharmahal & Bakhtiari



Kalhor Danesh Jonoob
Province: Khuzestan



Pegah Jahan Nama
Province: Golestan



Hashtgerd Supplement
Province: Alborz



Arya Danesh Golestan
Province: Golestan



Alborz Dam Daroo/Alborz Dan
Province: Mazandaran



Dordaneh Razavi
Province: Razavi Khorasan



Khorak Pardaz Hezar Dasht
Province: Alborz



DaneDaran Toos
Province: Razavi Khorasan



Behin Roshd Asak
Province: Razavi Khorasan



Javaneh Khorasan
Province: Razavi Khorasan



Behdaneh Shomal
Province: Mazandaran



Raman
Province: Fars



Lajvar Aquafeed (Khaki)
Province: Markazi



Daneh Talaei Borojerd
Province: Lorestan



Milad Mahabad
Province: West Azarbaijan



Daan Va Oloof Shargh
Province: South Khorasan



Shafa Mehr Paya
Province: Qom



Seyyed Behdad Kavusi Pet Food
Province: Fars



Pouya Farokhzad Pet Food
Province: Tehran



Orom Gohar Daneh/Morgh Dehkadeh
Province: West Azerbaijan



Fara Daneh
Province: Chaharmahal & Bakhtiari



Sepahan Daneh Parsian
Province: Isfahan



Sorbon Shomal
Province: Mazandaran



Behin Tash
Province: Alborz



Protein Imen Taab
Province: Mazandaran



Nazanin Daneh Pars
Province: Chahar Mahal & Bakhtyari



Hana Daneh
Province: Mazandaran



Shahan Powder Khalij Fars
Province: Fars



703 Saral
Province: Kurdistan



Fidar Patira
Province: Chahar Mahal & Bakhtiari



Mahi Daneh Faravarsazan
Province: Tehran



Toyour Daneh Salamat Dezful
Province: Khuzestan



Salamat Morgh Khavarmianeh
Province: Golestan



Mahi Khazar Fish Meal Plant
Province: Gilan

Iran Feed Mills List

East Azerbaijan

1	Hossein Fathi Espas
2	Kimia Daneh Gostar Rashedi
3	Damaneh Sabalan Saraab
4	Athar Daneh Azarbaijan
5	East Azerbaijan Province Agricultural and Livestock Industry Cooperatives Union
6	Mehr Daneh Ataam
7	Maghsood Taheri Khosroshahi
8	Araaz Daneh Tabriz
9	Azar Daan Maragheh
10	Saleh Ghaffar Zadeh
11	Hossein Nouri Espas
12	Nirou Daneh Sahand Maragheh
13	Azarbaijan Bonab Feed Mill
14	Behin Daneh azarbaijan
15	Ayoub Feshangchi Bonan
16	Tak Daneh Motahar Azarbaijan
17	Ahmad Baaghi
18	Bebbod Roshd Afzoon Alborz
19	Abolfazl Zaer Kabe
20	Mehdi Fakoor Lahijan
21	Eris Ahar Feed mill
22	Negin Daneh Gharb
23	Ghaflaan Feed Mill
24	Saeid Hamed Gholghasem
25	Nirou Sahand
26	Rezvan Daneh Tabriz
27	maghsood Shadbakhsh Koozekonani
28	Ali Afkhami Azad Mehrabani
29	Roshd Daneh malekan
30	Taher Daneh Khosroshahr
31	Marz Abaad Chay Varzaghan
32	Mohamad Hossein Abdolhossein Pournavid
33	Bijan Baranlou
34	Esmail Aghapour
35	Karim Abbaszadeh Rafi
36	Hossein Feshangchi Bonaab
37	Nik Daneh Sahand Maragheh
38	Kimia Parvar Arasbaran

39	Mohsen Alizadeh Sadri
40	Azar Daam saalem
41	taher Rahimlou
42	Kaamel Daneh Maragheh
43	abdollah Mohammadzadeh
44	Seyyed Vali
45	Altin Daneh Sahand
46	Khodashokr Moharrami
47	Hassan Jamshidi
48	Nader Haghighi Nia
49	Shokouh Daneh Arya
50	bahram Safayi Pour
51	Azar Daneh Bonab
52	Paak Daneh Motahhar Malekan
53	Mehdi Memarzadeh
54	Rahman haji Poursarabi
55	Mohammad Hossein Abdolhossein pournavid
56	Mohsen Najafi
57	Ali Karkon Beiragh
58	Kimia Daneh Ajabshir ۲۱۳
59	Ali Asghar Haj Aghazadeh
60	MohammadHossein Abbas Zadeh
61	Rostam Abbasi
62	Jalal Hamed Gholghasem
63	Javad Khodayari
64	Mohammadreza gholizadeh
65	Jahan Daneh Shabestar
66	Ghader Vahed
67	behzad asadi Toighon
68	Baaghi Tarannom Ilkhchi
69	Seppid Daneh Momtaz
70	Zarrin Feed Mill
71	Reza Mousa Nezhad
72	Gandomak Fidar Mehr Nain
73	Ali Mohammad Faali Marjanlou
74	Sajjad Govahi Sahlan
75	Asghar Bagherzadeh Kasiri
76	Hassan Fakour Lahijan
77	Mirhadi Mousavi bakhshayesh

78	Masoud Hashemi Kadijani
79	Artin Daan Mehraban Yekta
80	Dorba Daneh Sahand

West Azerbaijan

1	Oroum Dordaneh
2	Tolou Azarbaijan
3	Daam Gostar Salmas
4	Eshno Gostar
5	Faaregh Daan
6	Mir Aadel Hosseini
7	Milad Mahabad Feed Mill
8	Miandoab Feed Mill
9	Jafar Mokhtari
10	Jafar sojouidi
11	Boukan Khorak
12	keyvan Morgh Partalaye Mahabad
13	Khorak Gostaran Daam
14	Zanjire Eghtesad Gostar Salem
15	Orum Gohar daneh
16	Faradan Sakdooz
17	Zarrin Daneh Shaahin Dezh
18	Eshno Zarrin
19	Arazdan Chaypare
20	Oroum Dordaneh
21	Dorafshan Gharb
22	Akbar Soltani Sedghiani
23	Felamingo Sanat Mokrian
24	Tolou Azar Kavian
25	Ferdows Daneh Artay
26	Afshaar Khorak
27	Saber Akbarzadeh
28	Khalid
29	Jahan Nour Daneh
30	Sonbol Daneh Pinar
31	Aziz Ghaderzadeh
32	Gharb Daneh Sarvin Sahand
33	Ghara Ghoozloo Miandoab

Ardebil

1	Siamak Pourghasemi khiavi
2	Ziba Daan Sabalan
3	Azaran Tak tam Sabalan
4	Seyed Davoud Hashemi
5	Amin Salem
6	Par Sefid Asra
7	Saamian
8	Shahram Anvari Azar
9	Alireza Najafi
10	Shaaban Tahmsabi Zadeh Toomardash
11	Arta Daan Tejarat Iranian
12	Azar Sepid Daneh Ardebil
13	asgar Lotfi Mahjoub
14	Arta Jooje Sabalan

Alborz

1	Faravari Feraktos Naab
2	Talaa Rosh Naami
3	Hana Sanat
4	Behsan Taghzieh Aryan
5	Borna Daan Roshd
6	Khorak Pardaz Hezardasht
7	Gandom Koob Tehran
8	Mazrae Morgh Mina Toyour
9	Alireza Aghaziarati Farahani
10	Morghdaran Gooshti Vahdat Savejbolagh
11	Morghdaran Markaz
12	Hashgerd
13	Hadi Madani
14	Morgh Ajdad Zarbal
15	Zarrin Daneh Ettihad
16	Roshd Daneh
17	Ashayeri Shahresan Karaj
18	Zarnam Scholars Industrial Research Group
19	Ezatolah Elahi
20	Gavdaran Savejbolagh
21	Kimia Daneh Naab Alborz
22	Setareh Soheil
23	Heev Feed Mill

Bushehr

1	Arian Daan Dashtestan
2	Nasrin Ghaderi
3	Hoovrash
4	Marjan Bidoo Gorouh
5	Mehr Keshavarzi Khalij Fars Tangestan
6	Tam Sazan Meigoo Va Maahi bandar
7	Sabz Daneh
8	Morvarid Seid Deir
9	Ali Mousayi
10	darya Daneh houshmand

Chahar Mahaal & Bakhtiary

1	Ali Eshaghian Darche
2	morvarid Gandoman
3	Tala Sabzan Borojen
4	Dordaneh falard
5	Saeid
6	Salman heidari
7	Mahmoud Layeghi
8	Fidar Patira
9	Jahan Dane Shahrekord
10	Faradaneh
11	Lordegan Feed mill ۱۹۹
12	Dordane Kian
13	Daneh Sazan Rashin
14	Kimiagaran Taghziye
15	Pouya Daneh Ilia
16	latif ali Babayi Shahraki

9	Roshd Daneh Shahrkord
10	ill Haft Lang Bakhtiary
11	Majid Khosravi Farsani
12	Nikan Taghzieh Pars Shahrkord
13	SabzDaneh
14	Tak khorak Khavarmiane
16	Daneh Talayi Amir Zardkooh
17	Ali Khosravi Farsani
18	Mahmoud
19	Ghezel Rangin Kaman
20	Ali Akbar Asadolahi
21	Arvin Taghzieh Zardkooh Chaharmahal
22	Nazanin Daneh Pars
23	Mah Daneh Zagros
24	Beh Ravesh Rishd Rangin Kaman
25	Afra Daneh Zagros
26	Arash Ghasem Poorfarsani
27	Behin Raghzieh Lordegan
28	Hossein Hatami Boldaji
29	Rooholah Heidari Soorchajani
30	Negin Daneh Lordegan
Fars	
1	Damdaran Kazeroun
2	Pars Dam Saba
3	Persia Feed Mill
4	Hassan Shams
5	Fatholah Askari
6	Mohsen Bahramian
7	Pars Dan Beyza
8	Mansour Saberi Doost
9	Nik Daneh Pars
10	Parvaneh Ashrafi
11	Fars Poultry Complex
12	Pouya Nahade Kimia
13	Zarrin Tak Sepehr Pars
14	Zahra Kavousi
15	Union of Agricultural Cattle Breeders Cooperative Companies of Fars
16	Ebrahim Rajabi Sarvestani
17	Gholamabas Nemati
18	Almas Daneh Simorgh
19	Negin Daneh Lamard
20	Fath Daneh Maham Arvand
21	Shamim Larestan Food Industry
22	Mehr Daneh Naab Parseh
23	Zarrin Paak Beyza
24	Estakhr Feed Mill
25	Abzistan Raman
26	Darya Dasht Daneh
27	Fars Agriculture and livestock

28	Aam Fadak Shahrestan Fasaa
29	Naser Sajadian
30	Shahdaneh Gostar hamavard Fars
31	Ayatolah
32	Y1 Beyza
33	Masoud
34	Morteza
35	Raad Araad Pars
36	Dorsa Larestan
37	Ahmad Ali Jokar
38	Shirin Daneh Shiraz
39	Dorna Daneh Lamard
40	Ali Soltani Sarvestani
41	Mohammad Hossein Tajvar
42	Gheshlagh Firouz Abaad Livestock Service
43	Zorrat Daneh Fars
44	Morvaris Sabz Beyza
45	negin Daneh Neyriz
46	Sana Daan Paak Raay
47	Palizdan Toyour Ehsan
48	Kimia Daneh Hezare Sevvom
49	Parsian Daneh Parham
50	Ghaem Roniz Olia
51	Bishe Pars Nooyan
52	Nozar Fazlolah pour
53	Nader Mirzayi
54	Sajjad Zarei
55	Bahar Daneh
56	Sepanta Armin Daneh Pars
57	Tahere Shafii Nataj
58	Arezou Ayatolah
59	Mostafa Aboodi
60	Ard Fasaa
61	Mohammad Bagheri
62	Pars Daneh Diar Korosh
63	Amir Ahmadi
64	Behtash Gostar Baradaran Aboodi
65	Reza Zarei
Gilan	
1	Ettehad Gilan
2	Behnam Moharam zadeh
3	Sabz Daneh Sahar
4	Exir Roshd Caspian

5	Vahdat Feed Mill
6	Chilik Sazan Iranian
7	Reyhan Daneh Zarrin Gilan
8	Gohar Naab Verna
9	Farzin Karimi Malek Mian
10	Shomal Protein Masoole
11	Roodsar Feed Mill
12	Gilak Daneh Navid
13	Paak Daneh Fooman
14	Dan Varash Gaskar
15	Khazar Daneh Fooman
16	Dordaneh Aria Looshan
17	Damdaran Amlash
18	Navid Morgh Gilan
19	Navid Jooje Gilan
20	Sepid Makian
21	Khorak Shabidaz Gilan
22	Aref ahmad Poorjadeh Konari
23	Nematollah
24	Gostaresh Va Tosee Sanaye Behparvar
25	Shahdaneh Toyour Marlik
26	Abbas Khodabandeh
27	Yase Javadnia Shalmani
28	Lal Hayat Vasam
29	Vahed Mohammad Doost Dargahi
30	Morgh Naab Shomal Gilan
31	Mahtaj Kowsar Masouleh

Golestan

1	Mazrae Nemoone
2	Zarrin Roshd Golestan
3	Dordaneh Amin Alten Sahra
5	Majid Akbari
6	Paitakht Daneh Golestan
7	Behshahd Afarin
8	Chineh Sahar Farda Kordan
9	Danray Dasht Golestan
10	Minoo Sabah
11	Shafa Daneh Gorgan
12	Salamat Daneh Golestan
13	Arta Daneh Golestan
14	Pegah Jahan Nama
15	DanehTalayi Gonbad
16	zarrin Daneh Gonbad
17	Taymaz Panj Peikar
18	Naami Toyour Golestan
19	Pouya Hirkanian Novin
20	Gorgan Va Dasht
21	Ashooradeh
22	Aria Daneh Golestan
23	Aabed Golestan
24	Rameh Golestan
25	Negin Daneh Sahra
26	Atye Siloo Golestan

27	Bita Amin Astar Abaad
28	Tolidi Golza
29	faravar Daneh Arya
30	Feiz Abaad
31	Damyar Golestan
32	Abdoljalil Pourghaz
33	Peigir
34	Ahmad Ali Khosravi
35	Daam Gostar Ghaboos Daneh
36	Tolidi Sanati Vashmgir Gonbad
37	Ofoufe AfarinGolestan
38	Kian Daneh Gonbad
39	Negar Golestan Rimyan
40	Arian Roshd kar Gorgan
41	Taymaz Daneh Inche Boroon
42	Farm of the Ministry of Defense and Armed Forces Logistics
43	Zardaneh Golestan
44	Morvarid Daneh Ghaboos
45	Noode Keshavarz Gonbad
46	Homa Daneh Zarrin Shomal
47	Morgh Sahar Avang Ghoghnoos
48	Khooshe Talayi Golestan
49	Gol Daneh Sahra
50	Hedie Safaye Zarrin
51	Seyyed Amin Mirdeilami
52	Madani Bahman Sadaf Golestan
53	Ferdows Gonbad
54	Mirdaneh Golestan
55	Shabaviz Hirkan Feed Mills
56	Ferdows Gonbad
57	Caspian Talayi Chika Layer Poultry Chain Industries
58	Hanieh poodineh
59	Mahan Yaghout Hirkan
60	Kimia Daneh Khazar Hirkan
61	Beh Roshd Daneh Shomal Golestan
62	Pellet Daneh Pars
63	Lotus Yeganeh Caspain
64	Aroon Pars Sayeh Daneh
65	Abzi Daneh Golestan
66	Araz Novin Tejarat Gostar Torour Gorgan
67	Gandom Karan Silooye Maraveh Tappeh
68	Omid Parand Golestan Industrial Poultry Farmers Agriculture
69	Kimia Daneh Mahan Hirkan
70	Mahan Sabz Golestan
71	Altin Daneh Tabarestan
72	Hamideh Mallah
73	Salamat Morgh Khavarmianeh
74	Nikou Daneh Adeli
75	Pade Gorgan
76	Heliane Shomal

32	Artan Daneh Golestan
33	Altin Daneh Sahra
34	Nami Toyour Golestan
35	Daam Gostar Ghaboos Daneh
36	Protein Imen Taab
37	Persian Phase 2
38	Peigir
39	Zarrin Roshd Golestan
40	Damyar Golestan
41	Aabed Golestan
42	Negaar Golestan
43	Dordaneh Amin Altin Sahra
44	Faravar Daneh Arya
45	Chineh Sahar Farda Kordan
46	Timaz Panj Peikar
47	kimiya Roshd
48	Aryan Roshd Kaar Gorgan
49	salamat Daneh
50	Behshad Afarin
51	Mazrae nemoone
52	Pegah jahan Nama
53	Noode Keshavard Gonbad
54	Vashmgir
55	

Hamedan

1	Seyyed Majid Moeini
2	Mehdi Soheil Ghasemi
3	Bongah Hemayat zendanian
4	Daneh Haye Gharb Nahavand
5	Morgh Chagh o Chelleh
6	Farshid Khosravi
7	Kamel Daneh Zarin Nahavand
8	Sabzdash Kesht o Sanat Complex
9	Daneh Daran Nahavand
10	Protein Daneh Hamedan
11	Asghar Hamidi
12	Hami Omid Complex
13	Kimya Kooh Toiserkan
14	Hadi Noruzi
15	Akbar Farhadi Sattar
16	Abbas Soltani Morad

Hormozgan

1	Sepid Bastak
2	Alireza Rasooli
3	Hormoz Daam
4	Davud Khadang
5	Hormoz Daneh Khalij Fars
6	Makran Daneh Minab Jonoub
7	Dehkade Ghazayi Negin Sirik
8	Khaled Raeisi
9	Seyyed Saeid Vahdani Mousavi
10	Mohammad Mehdi Hajizadeh

11	Hajar Tarahi
	Isfahan
1	Asghar Alian
2	Chakavak Daneh zavareh
3	Dastchin Aali
4	Daneh Rost Asia
5	Abdol Amir
6	Ashkan Daneh
7	Araaz Daneh Sepahan
8	sepahan Daneh Parsian
9	Chavdaneh Shahreza
10	Isfahan Mokamel
11	Behriz Daneh kavir
12	Omid Amir Yousefi
13	Daan Mobin Kashan
14	Maah Daneh Ashayer
15	Mohsen Ghasemi Nezhad
16	Zarrin Javdaneh Khnasaar
17	Behdaneh Khorak Naam Avaran
18	Larsk Feed
19	Khorak sazaan Isfahan
20	Gavdaran Shahreza
21	Asghar Zare
22	Ashiaan Daam Sepahan
23	Reza
24	afarin Daneh Sepahan
25	Alireza Mahmoodi Nanadgani
26	Marta Gostar Daam Yaar
27	Pishgam Daamparvar Sepahan
28	Dordaneh Espadana Zarrin
29	Maakian Najaf Abaad Poultry Breeders
30	Parviz Daneshmandi
31	Damdar Bartar Mehr Bisotoon
32	Daneh Zarrin Naghshe Jahan
33	Negin Mazrae Harand
34	Goosfand Darran Shahreza
35	Toyour Halal Espadana
36	Kabileh Shahreza
37	Sahami zerayi Golpaigani
38	Nik Daneh Espadana
39	Hassan
40	Bahram Ghasemi
41	Dordane Espadana Sepahan
42	Ali Davudi
43	Bahman Eftekhari Zavare Feed
44	Saeid Abbasi
45	Ali Akbar
46	Tolidi Baharesh
47	Mehrdaneh Barekat
48	Mohammadreza Same
49	Ardin Dane Sepahan Sepehr
50	Gavdaran Isfahan va Hoome

51	Zarrin Roshd Kashan
52	kimia Daneh Zende Rood
53	Aria Tejarat Mehr Espadana
54	Mahmoud Alaei
55	Kimiaye Vahdan Espadan
56	Mojtaba
57	Chehel Hesaran Morgh Lopgoli Kashan
58	Arvand Daam Sepahan
59	Damdaran Fajr Falavarjan
60	Mohsen

Ilam

1	Roshdkaar Sarabeleh
2	Samin Daneh Tanin
3	Morgh Daneh Ilum
4	Roshd Kaar Sarabele
5	1869 Aquafeed Plant
6	Sirous Rashnavadi
7	Shams Eivan Feed Mill
8	Mohammad
9	Zagros Daneh Ilum
10	Nazar Abdolahi
11	Havin Daneh Mdakto
12	Araad Daan Shabab
13	Paak Chineh Gharb
14	No Andishan Tekin Gostar Farda
15	Ayoub Hedayat Zadeh
16	۴۴۹ Shafagh Gharb Feed Mill
17	Ramezan yousef Vand
18	Khoram Daneh shabab
19	Pouya Khoram Shabab
20	Heeva Daneh Gharb
21	Mohamadali Khosravinasab

Kerman

1	Union of Rural Production Cooperatives, Sirjan County
2	Morghdaran Sirjan
3	Tavan Mehr
4	Mohammad Hassan
5	Parvarkadeh Holeshtain
6	Sanati Zerayi Khorak Saz Kerman
7	Gavdaran Zanjan
8	Amin Mohagheghi
9	Gholamabbas
10	Mahan Poultry Meat Complex
11	mojtaba Hazardastan
12	Hassan
13	Royan Baharestan
14	Hassan Shahmiri Haroozi
15	۳۳ Rafsanjan
16	Rafsanjan Poultry
17	Khorak Gostar Shahr Babak
18	Mokamel Sazi Maah Enzym

19	Firoozeh Sazan Koy
20	Shahang Bardsir
21	Pars Babakan Sanat
22	Mohammad Amin Dana
23	Momtaz Daneh Amin Sanat Jonoob Shargh

Kermanshah

1	Pars Gharb
2	Daneh haye Gharb
3	Daan Paak Agrin
4	Moosa Beigi Paak Agrin
5	Kermanshah Daneh
6	Farrokhi Brothers
7	Ravansar Livestock and Aqua Feed
8	Mana Teb Bisotoon
9	Fakhroodin Taher Abadi
10	Hashem
11	Kiadaneh Kermanshah
12	Zarrin Daneh Sanghar
13	Bisotoon Kermanshah
14	Dorsa Daan Gharb
15	Sheshme Sefid Complex
16	Aabedin Taher Abaadi
17	Gharb Daneh
18	
19	Kowsar Daneh Kermanshah
20	Naghshin
21	Khorak Sazan Dalahoo
22	۳۰۷۰
23	Tiba Daneh Sazan Novin
24	Sattar Hosseini
25	Zardaneh Elipi
26	Gholamhossein Hossein Abadi
27	Hanieh Arshadi
28	Golchin Daneh Beigi Harsin
29	Fereidoon
30	Keyvan Gholami
31	Ghadam Kheir Mohammadi
32	۷۳۰ Broiler
33	Noorolah Naseri
34	Avan Gandom Zagros
35	Mehdi Arshadi
36	Kord Daneh Apadana Zagros
37	Arvan Daneh Zarrin Kermanshah
38	Dan Avaran Bisotoon
39	Pars Daneh Momtaz
40	Gholamreza Najafi
41	Iraj Saadatpour
42	Negin Dayar Sanjabi
43	Farshid Esmayili
44	Yousef Ghasemi
45	Mansour
46	Nader Dah Pahlevan
47	Sadaf Daneh Atis

48	Mohammad Zareyi Baziani
49	Javad Soltani Far
50	Mohammad Abbas Abadi
Khuzestan	
1	Roomez
2	Toyour Daneh Salamat Dezfool
3	Etminan Tejarat khoozestan
4	Daneh Avaran Modern Anzaan
5	Rashid Daneh Jonoob
6	Maki Daan Ahvaz
7	Koodis Khorak Pars
8	Toyour Daneh Salamat Dezfool
9	Behbahan Rural Cooperative Companies Union
10	Chamran Mahshahr
11	Farshid
12	Faraj Omrani
13	Mohammad Mehdizadeh
14	Ahvaz Feed Mill
15	Kalhor Daneh Jonoub
16	Dasht laleh Nasr Khouzeestan
17	Pishro Daneh Dez
18	Hossein Javadian
19	Chevil Daneh Zagros
20	Navid Daneh Iranian
21	Ebrahim Taghipour
22	Mehr Do Shoush
23	Masoud Hakimzadeh
24	Navid Daneh Khouzeestan
25	Exin faraz Daneh Khavarmianeh
26	Foroud Rahman Nejad
27	Saba Sabz Maham
28	Rahim Latifi Nezhad
29	Kowsar Daneh Dezfool
30	Pak Gostar
31	Kian Asan Sanat
32	Zarrin Dasht Aghili
33	Saad Harizavi
34	Kambiz Niaparast
35	Ehsan Pouyesh Pasargad
36	Esmail Davodvand
37	Zeinab
38	Ali Poursaedi
39	Shoaybieh Feed Mill
40	Kesht o Sanat Mian Bandan
41	Nadali Cheraghi Aghahasani
42	Mohamadreza Barani
43	Darya Shilan dez
44	Soora Sepehr Exin
Kurdistan	
1	Mohammad Raoof Sayadi

2	Zhinoodan Kordestan
3	TVTV Pernian Saqez Broiler Poultry Farmers Supply Agriculture
4	٢٥ Livestock And Poultry Feed
5	Hooraman
6	Zardaneh Gostar Gharb
7	Gharb Daneh Negin Baneh
8	Gharb Daneh Abidar Zagros
9	Kerefto Daneh Kordestan
10	Pishgaman Taghzieh Zarivar Group
11	Gharb Daneh Kimia Marivan
12	Sirvan Daneh Zarrin Zagros
13	Leilaakh Animal Feed
14	Gharb Daneh Bita Kamyaran
15	Adan Roshd Abidar Sanandaj
16	Asir Khorshid Neshan Zaihar
17	Marouf Shirmohammadi
18	Jik Daneh
19	Navid Araan Kordestan
20	Noorodin Golmohammadi
21	Badr Gharveh
22	Amir Saed Moocheshi
23	Saman Tan Ara
24	Ali Ghaderi
25	Saman Faghhi Soleimani
26	Aria Dam Gharb Daneh Zagros
27	Mokhtar Farvardini
28	Faradane Avalan Kamyaran
29	Tolou Mad Marivan Daneh
30	Nishtman Daneh Moochesh
31	Shahou faraji
Kohkilooye & Boyerahmad	
1	Pazan Tabiat Boyer Ahmad
2	Gholamreza Kianmehri
3	Seyyed Ali Mohammadi
4	Zagros Novin Ill
5	Zardaneh Fadak
6	Mohammad Bi Nandeh
7	Reza Fazeli
8	Amirreza Heidari Papdani
9	Dorna Dena Aquaculture
Ilorestan	
1	Farhang Pirzadi
2	Pishro Daneh Aligoodarz
3	Yaser Pirzadi
4	Mad Daneh
5	Malek Hossein Shah Dadfard
6	Hoome Kakavand Koohtasht
7	Abdolah Korivand
8	Karamollah Mehdi Zadeh
9	Mohammad Rasoololah
10	Azizolah Hajivand

11	Heshmatolah Nayeibi
12	Faraz Daneh Sadaf
13	Darya Daneh Dorood
14	TaakDaneh
15	Mirza Hassan Abdolvand
16	Latif Assadollahi
17	Daam Timaar
18	Ahmad Zakki Pour Rashnodi
19	Daneh Talayi Borojerd
20	Mona Teymoori
21	Zahra Moslemi
22	Rooholah Abdolvand
23	Union of Agricultural Cooperatives of Livestock Farmers of Lorestan Province
24	Ali Safdari Goodarzi
25	Paak Roshd Aflak Sanat
26	Pars Daneh koohdasht
27	Exir Daneh zagros
28	Seyyes Safdar Mousavi
29	Alashtar Animal Feed
30	Ahmaz Zakki Pour Rashnoodi
31	Ghodratollah Rezayian Cheshmeh Kabood
32	Hamed Rezayi
33	abdollah Parsi Far
34	Azim Kazemi Moghaddam Hassan Gavyar
35	Zakkipour
36	Union of Rural Cooperatives of Nourabad
37	Zakkipour Rashnoodi Animal Feed
38	Reza Mohammadpour
39	Ashayeri Vahdat

Markazi

1	Shahid Motahari Saveh Nomadic Cooperative Company
2	Tohid Daneh Kamareh
3	Golbar Shimi Daneh
4	Javan Daroo Laborators
5	Daneh Chin
6	Ali Shamshiri
7	Changiz Ghasemi
8	Gholamreza Teymouri Sabet
9	Beh Roshd
10	Abbas
11	Markazi Province Union of Industrial and Traditional Livestock Farmers' Agricultural Cooperatives
12	Panbe Pak Koni Eslah Bazr Golrokh Saveh
13	Daneh Matboo Saveh
14	Daneh Morvarid Farahan
15	Abbas Ghadiri Zadeh
16	Ali Akbar Asadi
17	Daan Afshan Powder Ashtian
18	Daneh Sazan Simorgh
19	Hamid Hassani
20	Hadi Sakha

21	Setare Talayi Komeijan
22	Daneh Talayi komeijan
23	Shahid Motahari Nomadic
24	javan Daneh Shazand
25	Pars Daneh Khomein
26	Kazem Sakha
27	Saeid Khaki
28	Damdaran Delijan
29	Mehdi Hadi
30	Rabin Bonyan Saman
31	Delijan County Agriculture and Poultry Farming
32	Farivar Daneh Zarandieh
33	Davud Shirazi
34	Rosstayi Enghelab
35	Valiollah Zamani
36	Ashtian Livestock Breeders
37	Reza Moradi
38	Asghar Hemati
39	Zarkhoosheh Araak
40	Mohsen Farahani
41	Farid Vafayi
42	Damdaran Tafresh
43	Ghasem Sabz Abaadi bozcheloyi
44	Ali Hassani
45	Abbas Davud Abaadi
46	Daneh Pardaz Khomein
47	Hossein Najari
48	Morgh Parvar
49	Parsian Daneh Taraz
50	Naser Hemati
51	Asia Azgar Behdaneh
52	Abbas Heidari
53	Behnam Daneh Namjou
54	Reza Hadi
55	Omid Afsarian

Mazandaran

1	Behkam Daneh Sedaghat
2	Samad Hosseinjan Zadeh Sarasti
3	Kimya Golfam Pars
4	Taher Shapouri
5	Savana Toyour pars
6	Amol Beh Daneh Tabarestan
7	Morgh Ajdad Mazandaran
8	Sefid Daneh Makian Iranian
9	Zarrin Balaan Shomal
10	Dorna Pellet Savadkouh
11	Sorbon Shomal Complex
12	Rash Daneh Khazar
13	Alborz Makian
14	Ebrahim Ashouri Vasati Kalayi
15	Mehdi

16	Mahmoud
17	Tolidi Pasr Daneh Savadkouh
18	Mazandaran Animal Feed
19	Hossein Ghasemi
20	Doostdaran Ghadir Packaging Industries
21	Marshen Talayi
22	Pellet Morgh Beheshti
23	RazDaneh Shomal
24	Khazar Tavakol Jooybar
25	Gohar Daneh Sary
26	Ghaterh Talaye Noshahr
27	Parsa Dan Tabarestan
28	Mila Daneh Khazar
29	Abzian Neka Pellet Mazandaran
30	Beh Daneh Shomal
31	Kilka Fish Meal and Oil No. ۸۳۲ Sari
32	Mirhamid
33	Damdaran Ghaemshahr
34	Zarrin Amravan
35	Daam Daneh Sedaghat Gostar Shomal
36	Khorak Daan Aali Gostar Tabarestan
37	Supply Cooperative of Agricultural Producers and Livestock Industry of Sari
38	Hassan Fattahi Jouybari
39	Hanah Daneh Talayi Hirkan
40	Arya Feed Mill
41	Gharreh Biroun Sari Sturgeon Farming
42	Aryan Raad Shomaal
43	Keyhan Daneh Momtaz Amol
44	Jahan Kaveh Ofogh Khazar
45	Mahaa Beh No. ۴۸۴۶۴
46	Behrooz Divband Soorati
47	Koorosh
48	Abdolsamad
49	Hakim Daneh Javid Jouybar
50	Alborz Boghrat
51	Behshahr County Livestock Farmers Agriculture
52	Zist Yaar Masoo Mazandaran
53	Amir Khosro Elahi
54	Ali Akbar Yazdan Panah Rostami
55	Nik Azooghe Toyour khazar
56	Mohammad Hajian
57	Golnaz
58	Valasht Darou
59	Ali Ghasem Zadeh
60	Ghorbanali Mohammadali Nia Otaghsara
61	Gohar Daneh Mazandaran
52	Seyyed Javad Bagheri
53	Daneh Chin Shomal
54	Attaollah Asadi Gotabi
55	Sanati Behpak
56	Kimya Daneh Momtaz Tabarestan

57	Naab Daneh Shams Shomaal
58	Aryan Tejarat Firouze Shargh
59	Asghar Ramezani
60	Saber
61	Behshehr County Livestock Farmers' Agriculture
62	Chakal daneh tabiat Savadkooch
63	seyyed Zeinolabedin Saadati
64	aris Tejarat Mazrae Pars
65	Ahoo Tirang Tabarestan
66	Amard Daneh Shomal
67	Seyyed Roozbeh Rostamkalayi
68	Yaghut Talayi Caspian Chapakrood

North Khorasan

1	North Khorasan Union of Cattle Breeders and Livestock Farmers Cooperative Companies
2	Behdam Bojnourd
3	Sabzdaneh Momtaz Baharan Atrak
4	Abdolrahman Taghizadeh Khanlagh
5	Goldasht e Shirvan
6	Jebel Damavand Sabaa
7	Beh Daneh Golestan
8	Behrouz Hekmati
9	Dam Sanat Chamanzar Farouj
10	Pars North Khorasan
11	Sarvdaneh Sarvdasht
12	Seyd Mohammad Esfandiari
13	Amir abdollah Abadi
14	Exir Pouya Hirad
15	Saeid Azizi
16	Fardad Daneh Mehrvarzan Atrak
17	Ali Etesami
18	Mah Daneh Shirvan
19	Naser Bahadori
20	Daneh Talayi Niknam
21	zarrin Gol North Khorasan
22	rokh Daneh Shargh
23	Daneh Haye Yaghoot Samangan
24	Berand Tous Sepid Mashhad
25	

Qazvin

1	Daneh haye Roghani Zarrin Daneh Masoud
2	Golokozaan
3	Daam Strill
4	Negin Daneh Almas Ghazvin
5	Daneh Taak
6	Energy Va Protein Shayan
7	Salahedin
8	Rahman Chegini
9	Mohsen Ansari
10	Mohammaf Ebadi
11	Mohammad Cheraghi

12	Habib
13	Gavdaran Shiri Takestan
14	Mohammad Ali Safavieh
15	Union of Agricultural Cooperative Companies of Livestock Farmers of Qazvin
16	Isa Baghdadi
17	Chavdaneh Negin Gharb
18	Rah Arard Caspian
19	Mohammadreza Razipour
20	Mostafa Ansari
21	Faraz Daneh Avand
22	Negin Khorak Lia
23	Arasanj Agriculture and Cattle Farmers' Supply
24	Valliolah
25	Akbar Safavieh
26	Bahram
27	Shayan Tejarat Datis
28	Simorgh
29	Celloloz Novin Taak Arash
30	Sarzamin Sabz Dashtayi
31	Raaz Daneh Takestan
32	Abolfazl Mahmoudi
33	Alireza
34	Hamidreza Ansari
35	Hamid Ansari Ramandi
36	Saeid Pour Esmaeil
37	Hooshang Nitash
38	Khorak Koochin Vahid
39	Mehr Gostaran Simorgh Ziaran
40	Abbas Rahmani
Qom	
1	Mehr Gol Ghom
2	Qom and Suburbs Broiler Poultry Farmers Agriculture
3	Nasrolah deghani Saeij
4	Ayrik Daneh Shokouhie
5	Qom and Suburbs livestock Farmers Agriculture
6	Rooholah
7	Mohsen
8	Seyyed Mohsen
9	Mojtaba Amiri
10	Damdaran Kahak Va Hoome
11	Damdaran Qom Va Hoome
12	Behparvaran Jafarieh Qom
13	Ahmad Asvad
14	Jafar Abad and Suburbs livestock Farmers Agriculture
15	Ebrahim Barati
16	Davud MoradBeyk Loo
17	Hassan Abbasi
18	Hossein Khshroo
19	Danadey
20	Kimia Danesh Alvand
21	Sanat Taj Daneh Saba

22	Azizollah Esmaili
23	Ariadan Roshd
24	Seyyed Hassan Hosseini Maab
25	Behineh Parvar Khorak Sazan Asia
26	Mahmoud Hobi
27	Ali Ghafari
Razavi Khorasan	
1	Pars Daneh Beihagh
2	Sooyan Fariman
3	Sepid Daneh Sarbedaran
4	Morghdaran Shahrestan Sabzevar
5	Sani Ghoochan
6	Baharan Younesi
7	Ghaem Marandiz
8	Mian Jolge Neishabour
9	Behin Roshd Ghoochan
10	Marzneshinan Ganjineh Doogharoon
11	Rangin daneh Rashtkhaar
12	Torshiz
13	morghdaran Moteshakel Gonabad
14	Golchin Sabzevar
15	Consantre Tous
16	Afrooz Jaam
17	Rokh
18	Saleh kashmar
19	Mohsen
20	abdolhossein Matloob Roodi
21	seyed Hassan Ahmadzadeh
22	Sabzevar Animal Feed
23	Mehdi Kazemi Zadeh
24	Gavdaran Gonabad
25	Tous Neishabour Animal Feed
26	Negin Shahrestan Gonabad
27	aria Dan Neishabour
28	Gohar Daneh Shargh
29	Bamazeh Compound feed
30	Talayi Jaam
31	Daan Shahrak Sanati khayam Neishabour
32	Damdaran Farmian
33	
34	Beh Saman Bazar Gonabad
35	Khooshe Zarrin Dargaz
36	Morgh Madar Dizbad
37	Zardaneh Dizbad
38	Kimiadan Torbat
39	Fazel Kakhak Gonabad
40	Zarrin Daneh sabzevar
41	Kamaal
42	Khorasan Animal Feed Mill
43	Momtaz Daneh Tous Ghouchan
44	Zaveh Rural Cooperative Union
45	Daneh Daran Tous

46	Dordaneh Khorasan Razavi
47	Salem Mahsoul Forouzan
48	Damdaran Bakhsh Zebarkhan
49	Foushjan Rural Productions
50	Damdaran Neishabour
51	Bakharaz Feed Mill
52	Afarin Jam Feed Mill
53	Shah Daneh Golshan Firouze Neishabour
54	Negin Daneh Mian Jolgeh
55	Binaloud Daneh Firouzeh
56	Simin Daneh Neishabour
57	Azar Daneh Neishabour
58	Hossein Mirzayi
59	Mohammadhossein Kowsari Moghaddam
60	Ensie Mavi Bahadorian
61	Miad Kavir Gonabad
52	Behshiran Shadiakh
53	Daneh Talayi Simorgh Attar Neishabour
54	Simin Dasht Ahovan Neishabour
55	Zomorod Daneh Pars Attar
56	Simorgh
57	Behin Roshd Asak
58	Ali Asghar Joghatayi
59	Eghbal Torbat Jam
60	Dasht Jovin Feed Mill
61	Ghadamgah Razavi Neishabour
62	Behin Daneh Rozhan
63	Ferasat Daneh Shargh
64	EramTalayi Sabz Dasht Neishabour
65	Zarrin Daneh Asaak
66	Tak Daneh Chenaran
67	Pardaneh Peiman Farhad Gord
68	Davoud Dehghani Aviani
69	Heram Talayi Shargh
70	Seyyed Pouria Vaziri
71	Dordane Ghotb Torbat
72	Hadi Esmaili Ghasooni
73	Mohammadreza Afzali
74	Kakhek District Rural Agricultural Cattle Breeders Cooperative
75	Zahra Maalek
76	Zarrin Daneh Sahel
77	Mehdi Hosseini
78	Mehdi Ali Abadi
79	Rasool Garmabi
80	Shilan Daneh Shargh
81	Roghankeshi Kheizaran Khorasan
82	Boozhan Daneh Binaloud
83	Faraz Nemoone Shahr Joghtay
84	Kimia Pars Torbat
85	Zarrin Daneh Zaveh
86	Morvarid Daneh Tous Ghoochan
87	Hassan Mirzababayi

South Khorasan

1	Behdane Khezri
2	Heriseh
3	Exir Ton Ferdows
4	Mojtame Damdaran Eslamieh
5	Sajjad Sorayan
6	Dan o Oloof Shargh
7	Setare Kian Birjand
8	Sepid Daneh birjand
9	Omid Sabz Sorayan
10	khooshine birjand
11	Saman Union of Nomadic Cooperative Companies
12	Nahbandan Livestock
13	Morghdaran Moodat Ghayenat
14	Khooshe Shafagh
15	Goldooneh
16	Tolou Tejarat Sarv Abiz
17	Ramezan Salmani Tabas
18	Mahmoud kiani Tighab
19	Daan o Oloof salman Dormian

South of Kerman

1	Simorgh Jiroft Feed mill
2	Saharkhizan jonoob Kohnouj

Semnan

1	Kavir Semnan Feed Mill
2	Maral Shahroud
3	Alborz Radin
4	Protein Sazan Ghomes
5	Parvarbandan Garmsar
6	Seyyed Hossein
7	Semnan Province Union of Agricultural Pastoral Cooperative Companies
8	Damdaran Kalateh Khij
9	Gavdaran Garmsar
10	Ashayeri Garmsar
11	Union of Agricultural Cattle Breeders Cooperative Companies of Semnan
12	Damghan County Agriculture and Livestock Cooperative
13	Masoumeh
14	Seyyed Hadi
15	gavdaran Semnan
16	Zarrin Zorrat Shahroud
17	Mahmoudreza Panahi Dehghan
18	Hamid Akbarian
19	Ashayeri Garmsar
20	Daan Avaran Shahroud
21	Aria Mah Roshd
22	Protein Sazan Dam o Toyour Miami
23	۱۷ semnan Feed Mill

Sistan & Baluchestan

- 1 Daneh Talayi Taftan
- 2 Alireza Karimian
- 3 Hamid Zabol
- 4 Setareh Baluchestan Khash
- 5 Zahedan Kavir Feed Complex
- 6 Abdolbasat Kord
- 7 Mehr Kahrzeh Iranshahr
- 8 Fateme Shahraki

Tehran

- 1 Behparvar
- 2 Makian noavar Emrouz
- 3 Khorak Daam Pars
- 4 Sana Daam Pars
- 5 Soroush Roshd
- 6 MorghDaneh
- 7 Damdaran Robot karim
- 8 Daan Pakhsh
- 9 Mohsen Sadeghi
- 10 Sabz Daneh Samin Varna
- 11 State Livestock Affairs Logistics
- 12 Kesht o Sanat Fadak
- 13 Sarshar zist Pharmed
- 14 Azheh Naab Tehran
- 15 Majid Mohammadpour
- 16 shahriar Feed Mill
- 17 Davoud kaveh Mehrabani
- 18 Farbeh Daneh
- 19 Varamin Industrial Beef Cattle Breeders
- 20 Mahtaa Ajilchi
- 21 Yasna Mehr

Yazd

- 1 Simorgh
- 2 Ziaa Daneh Meibod
- 3 Yazd Dam and Poultry Comprehensive Services Development
- 4 Pishgaman Sanat Dam mo Zar Meibod
- 5 Seyyed Zia
- 6 Abbas Barati Harati
- 7 Ahmad Hosseini Khah
- 8 Mohammad Hossein Jokar
- 9 Mahshad Yazd
- 10 Mohammad Hossein
- 11 Khalil
- 12 Agriculture of Livestock Farmers, Yazd County
- 13 Mohammad Hossein Jahangir Irani
- 14 Agriculture of Livestock Farmers, Taft County
- 15 Damdaran Rizdaneh Rastagh
- 16 Hassan Malek Poorbahabadi
- 17 Abdolrasool
- 18 Gholamreza Mazidi Sharaf Abadi

- 19 Morteza Khodami Nadooshan
- 20 Jamal Karbideh
- 21 Damdaran Mahriz
- 22 Sadra Zarrin Daneh Pouya Yazd
- 23 Ali Gol Baghdad Abad
- 24 Mohammad Hossein Eslami
- 25 Kimyagaran Taghzieh Mobin Fartak
- 26 Babak Asheghi Oskooyi
- 27 Pouya Radmehr Yazd
- 28 Mohammad Hossein Morshedi
- 29 Mohammad Hossein
- 30 Mohsen
- 31 Pars Tosee Tejarat barsam Nahadeh
- 32 Damdaran Vahdat Ashkzar
- 33 Oghianous Daneh Nadooshan
- 34 Goldaneh Yazd
- 35 Abbasali Hemmati
- 36 Marsoos
- 37 Roshd Dan Vitamin Alborz

Zanjan

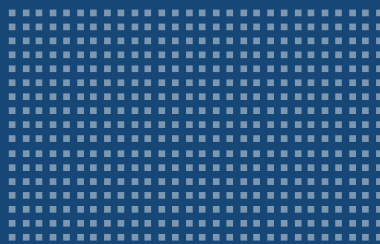
- 1 keshtzar Ghidar Feed Mill
- 2 Ezzat Yaghoubi
- 3 Damparvaran Zanjan
- 4 Saba Morgh Noavaran Zanjan
- 5 Arka Daneh Alborz
- 6 Pouyesh Daneh Zanjan
- 7 Mostafa Bahrami
- 8 Hamidreza Bahrami
- 9 Zarrin Daneh Hidaj
- 10 Sanat Yekparche Booghalamoon Shomal Gharb
- 11 Ali mohamadlou
- 12 Bagher Hajilou
- 13 Tak Mokamel Andia
- 14 Javane haye Sabz Gandom Arta
- 15 Baba Ali Shahbazi Mahmoud Abadi
- 16 Sepehr Dordaneh Alvand
- 17 Hamid Hosseini
- 18 Ali Karami
- 19 Seyed Karim Hosseini
- 20 Houra Hosseini Zarrin Goli
- 21 Zarrin Daneh Ijrout
- 22 Asia Daneh Arghavan
- 23 Samin Daneh Saein

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Association**





Zarrin Grain Group

گروه زرین غله



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ما با تمرکز بر واردات و توزیع انواع غلات و نهاده های دانه ای
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